

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Case No. 18-33678 (SGJ)
	§	
TACO BUENO RESTAURANTS, INC., <i>et al.</i>,	§	(Chapter 11)
	§	
	§	(Jointly Administered)
Debtors.¹	§	

SCHEDULE OF ASSETS AND LIABILITIES FOR
TACO BUENO RESTAURANTS L.P.
CASE NO. 18-33679 (SGJ)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: CBI Restaurants, Inc. (3490); Taco Bueno Equipment Company (0677); Taco Bueno Franchise Company L.P. (2397); Taco Bueno Restaurants, Inc. (8214); Taco Bueno Restaurants L.P. (6189); Taco Bueno West, Inc. (6200); TB Corp. (8535); TB Holdings II, Inc. (7703); TB Holdings II Parent, Inc. (3347); and TB Kansas LLC (6158). The location of the Debtors' corporate headquarters and the Debtors' service address is: 300 East John Carpenter Freeway, Suite 800, Irving, Texas 75062.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

<p>In re:</p> <p>TACO BUENO RESTAURANTS, INC., <i>et al.,</i></p> <p style="text-align: center;">Debtors.¹</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Case No. 18-33678</p> <p>(Chapter 11)</p> <p>(Jointly Administered)</p>
--	---	---

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Introduction

Taco Bueno Restaurants, Inc. (“*Taco Bueno*”) and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “*Debtors*”), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “*Schedules*”) and Statements of Financial Affairs (the “*Statements*,” and together with the Schedules the “*Schedules and Statements*”) with the United States Bankruptcy Court for the Northern District of Texas (the “*Bankruptcy Court*”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “*Bankruptcy Code*”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “*Global Notes*”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“*GAAP*”), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review, potential adjustment, and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: CBI Restaurants, Inc. (3490); Taco Bueno Equipment Company (0677); Taco Bueno Franchise Company L.P. (2397); Taco Bueno Restaurants, Inc. (8214); Taco Bueno Restaurants L.P. (6189); Taco Bueno West, Inc. (6200); TB Corp. (8535); TB Holdings II, Inc. (7703); TB Holdings II Parent, Inc. (3347); and TB Kansas LLC (6158). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 300 East John Carpenter Freeway, Suite 800, Irving, Texas 75062.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mr. Haywood Miller, the Debtors' Chief Restructuring Officer, has signed each of the Schedules and Statements. Mr. Miller is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Miller necessarily has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Miller has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any and all claim ("***Claim***") descriptions, designations, or Debtor(s) against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation or rights contained elsewhere in the Global Notes

does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

Nothing in the Schedules or Statements is intended to, shall be construed as, or shall have the effect of, modifying, changing, or otherwise affecting the *Debtors' Proposed Joint Chapter 11 Plan of Reorganization* [Docket No. 21] (the "**Plan**"), the Restructuring Support Agreement (the "**RSA**"), which is attached as **Exhibit E** to *The Debtors' Disclosure Statement For The Debtors' Joint Prepackaged Chapter 11 Plan Of Reorganization* [Docket No. 22] (the "**Disclosure Statement**"), the *Interim Order Authorizing Debtors to Utilize Cash Collateral, Obtain Postpetition Credit Secured by Senior Liens, Granting Adequate Protection to Prepetition Secured Parties, Scheduling a Final Hearing, and Granting Related Relief* [Docket No. 41] (the "**Interim Cash Collateral Order**") or any amendments, modifications, or other final orders related to the same:

2. **Description of Cases and "As Of" Information Date.** On November 6, 2018 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On November 7, 2018, the Bankruptcy Court entered the *Order Directing Joint Administration of the Debtors' Chapter 11 Cases* [Docket No. 39]. On November 16, 2018, the United States Trustee for the Northern District of Texas filed the *Notice of Appointment of the Official Unsecured Creditors' Committee* pursuant to section 1102(a) of the Bankruptcy Code [Docket No. 98].

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on November 5, 2018, except as otherwise noted.

3. **Net Book Value of Assets.** Unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of the close of business on November 5, 2018. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation prepared in connection with the Disclosure Statement. More information regarding the Debtors' valuation analysis will be found included as **Exhibit D** to the Disclosure Statement and an extensive discussion about the Debtors' prepetition marketing process to maximize value for their stakeholders is set forth in the *Declaration of Adam Dunayer in Support of Chapter 11 Petitions and First Day Pleadings* [Docket No. 4] (the "**Dunayer Declaration**"). For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value or to determine what a third party might be willing to pay in connection with any asset disposition.

Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value and/or performance of the underlying assets. Additionally, because the book values of assets may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets which have fully depreciated or

were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value. As such, the value listed in these Schedules and Statements cannot be, and was not, used to determine the Debtors' enterprise valuation.

4. **Recharacterization.** Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.
5. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

6. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis.

7. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing.

Persons listed as “insiders” have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider’s influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose. For the avoidance of doubt, no insider is a participant in the key employee retention plan (the “**KERP**”) as described in the *Motion for Entry of an Order Approving Key Employee Retention Plan* [Docket No. 62] (the “**KERP Motion**”).

8. **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.
9. **Executory Contracts.** Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G.
10. **Classifications.** Listing (a) a Claim on Schedule D as “secured,” (b) a Claim on Schedule E/F as “priority,” (c) a Claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims.
11. **Claims Description.** Schedules D and E/F permit each of the Debtors to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as “disputed,” “contingent” or “unliquidated.” Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
12. **Causes of Action.** Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any

claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “***Causes of Action***”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

13. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- **Paid Claims.** The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. To the extent the Debtors pay any of the Claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.
- **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

15. **Intercompany Payables and Receivables.** Intercompany payables and receivables between the Debtors are set forth on Schedule E/F or Schedule A/B.77, as applicable.

As described more fully in the *Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain the Cash Management System, (B) Continue Using Existing Checks and Business Forms, and (C) Continue Intercompany Arrangements and (II) Granting Related Relief* [Docket No. 13] (the “***Cash Management Motion***”), Taco Bueno Restaurants L.P. (“***Taco Bueno Restaurants***”) maintains the Debtors’ centralized

main operating account, which receives and disburses funds, as necessary, to accounts maintained at the various Debtors.²

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account.

16. **Setoffs.** The Debtors periodically incur certain setoffs in the ordinary course of business.

Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, negotiations and/or disputes between Debtors and their customers regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

17. **Employee Addresses.** Employee and director addresses have been removed from entries listed throughout the Schedules and Statements, where applicable.

18. **Global Notes Control.** In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules Summary. Except as otherwise noted, the asset information provided herein represents the Debtors' data regarding their assets as of the Petition Date and the liability information provided herein represents the Debtors' data regarding their liabilities as of the close of business on November 5, 2018,

For financial reporting purposes, the Debtors ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and

² Taco Bueno Restaurants holds and maintains all Bank Accounts (as defined in the Cash Management Motion), with the exception of one Bank Account maintained and held in the name of Debtor Taco Bueno Franchise Company L.P.

potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B.3. The bank account balances listed are as of the Petition Date.

Schedule A/B.7. Pursuant to the *Debtors' Motion for Entry of an Order (I) Approving Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, and (III) Approving Debtors' Proposed Procedures Resolving Additional Assurance Requests* [Docket No. 52] (the "***Utilities Motion***"), the Debtors have requested to provide adequate assurance of payment for future utility services, including a deposit in the amount of \$215,000.00. Such deposits are not listed on Schedule A/B.7, which was prepared as of the Petition Date.

Schedule A/B.8. The Debtors list certain prepayments made on account of, among other things, advertising expenses to various vendors. Management prepays advertising expenses using a straight-line method and adjusts for actual expenses at period end. Due to the high volatility between periods, a determination of the prepaid amounts to advertising vendors would be unduly burdensome and cost prohibitive.

Schedule A/B.11. The Debtors have disclosed the net book value with respect to accounts receivable listed on Schedule A/B.11, which represents the amount of the accounts receivable netted by any "doubtful accounts." For purposes of Schedule A/B.11, "doubtful accounts" are those accounts that the Debtors have identified as unlikely to be paid given the amount of time such accounts have been outstanding.

Schedule A/B.55. Certain of the instruments reflected on Schedule A/B.55 may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional property, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B.55. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A/B.55 is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B.55, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

Schedule D. The claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or as otherwise provided by an order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all of their rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are solely intended to be a summary – and not an admission – of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Schedule E/F. The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.

Pursuant to the *Interim Order (I) Authorizing The Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, (B) Maintain Employee Benefit Programs and Pay Related Administrative Obligations, and (C) Pay Independent Contractor Obligations, and (II) Directing Financial Institutions to Receive, Process, Honor, and Pay All Checks Presented for Payment and to Honor all Fund Transfer Requests Related to Such Obligations* [Docket No. 43] (the “**Interim Wages Order**”), the Bankruptcy Court granted the Debtors authority to pay or honor certain prepetition obligations for employee wages, salaries, and other compensation, reimbursable employee expenses, and employee medical and similar benefits. The Debtors have not listed on Schedule E/F any wage or wage-related obligations for which the Debtors have been granted authority to pay pursuant to any order that has been entered by the Bankruptcy Court. The Debtors believe that all such claims have been, or will be, satisfied in the ordinary course during their chapter 11 cases pursuant to the authority granted in the Interim Wages Order.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The claims listed on Schedule E/F arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. All claims listed on Schedule E/F, however, appear to have arisen or to have been incurred before the Petition Date.

Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional property, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditor's claim.

Certain confidentiality and non-compete agreements may not be listed on Schedule G. The Debtors reserve all of their rights with respect to such agreements.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1. The amounts listed in Statement 1 reflect the revenue for the fiscal years 2016, 2017, and the year to date portion of fiscal year 2018 of each Debtor as such amount is calculated in the Debtors' records.

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors except for those made to insiders (see Statement 4) and bankruptcy professionals (see Statement 11). The amounts listed in Statement 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3. All disbursements listed on Statement 3 are made through the Debtors' cash management system. Additionally, all disbursement information reported in Statement 3 for a specific Debtor pertains to the bank accounts maintained by that respective Debtor.

Statement 4. Directors and officers listed as transferees in Statement 4 for the Debtors may be directors or officers of Taco Bueno Restaurants Inc. as well as directors or officers of other Debtors or non-Debtor affiliates. Transfers listed in Statement 4 include compensation from non-Debtor affiliates and certain business expense reimbursements from non-debtor affiliates or from invoices between non-Debtor affiliates and the Debtors.

Statement 11. All disbursements listed in Statement 11 were initiated by TB Holdings II Parent, Inc. or TB Corp. (as applicable) and disbursed by TB Corp. or TB Holdings II Parent (as applicable) but were for the benefit of all Debtors.

Statement 26d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 26d. A determination of each recipient of the Debtors' financial statements would be unduly burdensome and cost prohibitive.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

[Remainder of page intentionally left blank]

Fill in this information to identify the case:Debtor name **Taco Bueno Restaurants L.P.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **18-33679**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	18,191,000.19
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	21,229,325.09
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	39,420,325.28

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	104,922,941.38
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	3,561,730.67
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	10,588,961.99
4. Total liabilities Lines 2 + 3a + 3b	\$	119,073,634.04

Fill in this information to identify the case:Debtor name Taco Bueno Restaurants L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-33679☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

**Current value of
debtor's interest**
\$146,390.00

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account
number3.1. JP Morgan ChaseDepository8169\$8,573.003.2. Fifth ThirdDepository3551\$990.003.3. Fifth ThirdDepository3569\$901.003.4. Regions BankDepository8502\$0.003.5. JP Morgan ChaseDepository8185\$7,243.003.6. Fifth ThirdDepository8711\$1,186.00

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

3.7.	<u>Bank of America</u>	<u>Depository</u>	<u>8527</u>	<u>\$0.00</u>
3.8.	<u>Regions Bank</u>	<u>Depository</u>	<u>8502</u>	<u>\$0.00</u>
3.9.	<u>JP Morgan Chase, Texas</u>	<u>Depository</u>	<u>9190</u>	<u>\$4,583.00</u>
3.10.	<u>Regions Bank</u>	<u>Depository</u>	<u>8502</u>	<u>\$0.00</u>
3.11.	<u>Bank of America</u>	<u>Depository</u>	<u>8054</u>	<u>\$0.00</u>
3.12.	<u>Bank of America</u>	<u>Depository</u>	<u>8274</u>	<u>\$0.00</u>
3.13.	<u>Bank of America</u>	<u>Depository</u>	<u>8106</u>	<u>\$0.00</u>
3.14.	<u>Bank of America</u>	<u>Depository</u>	<u>1565</u>	<u>\$0.00</u>
3.15.	<u>Bank of America</u>	<u>Depository</u>	<u>1714</u>	<u>\$0.00</u>
3.16.	<u>Bank of America</u>	<u>Depository</u>	<u>8287</u>	<u>\$0.00</u>
3.17.	<u>Fifth Third</u>	<u>Depository</u>	<u>3313</u>	<u>\$1,429.00</u>
3.18.	<u>Regions Bank</u>	<u>Depository</u>	<u>8502</u>	<u>\$0.00</u>
3.19.	<u>Wells Fargo</u>	<u>Depository</u>	<u>8912</u>	<u>\$3,942.00</u>
3.20.	<u>Fifth Third</u>	<u>Depository</u>	<u>3577</u>	<u>\$883.00</u>

Debtor	Taco Bueno Restaurants L.P.	Case number <i>(If known)</i> 18-33679		
	Name			
3.21	Fifth Third	Depository	3354	\$735.00
3.22	Bank of America	Depository	8122	\$0.00
3.23	Fifth Third	Depository	8729	\$1,789.00
3.24	Bank of America	Depository	8135	\$0.00
3.25	JP Morgan Chase, Texas	Depository	552	\$9,513.00
3.26	Fifth Third	Depository	4873	\$1,910.00
3.27	Bank of America	Depository	8672	\$0.00
3.28	Fifth Third	Depository	3585	\$1,495.00
3.29	Fifth Third	Depository	8737	\$0.00
3.30	Bank of America	Depository	8067	\$0.00
3.31	Regions Bank	Depository	8502	\$0.00
3.32	Fifth Third	Depository	4881	\$1,781.00
3.33	Fifth Third	Depository	8745	\$1,209.00
3.34	Fifth Third	Depository	8752	\$1,556.00

Debtor	Taco Bueno Restaurants L.P.	Case number <i>(If known)</i> 18-33679		
	Name			
3.35	Fifth Third	Depository	8760	\$636.00
3.36	Bank of America	Depository	7932	\$0.00
3.37	Regions Bank	Depository	8502	\$0.00
3.38	Regions Bank	Depository	8502	\$0.00
3.39	Bank of America	Depository	1594	\$0.00
3.40	Bank of America	Depository	8300	\$0.00
3.41	Bank of America	Depository	8627	\$0.00
3.42	Bank of America	Depository	8685	\$0.00
3.43	Fifth Third	Depository	8778	\$1,161.00
3.44	Bank of America	Depository	8371	\$0.00
3.45	Bank of America	Depository	8698	\$0.00
3.46	Bank of America	Depository	1617	\$0.00
3.47	BancFirst	Depository	5457	\$8,214.00
3.48	Bank of Texas	Depository	8006	\$5,064.00

Debtor	Taco Bueno Restaurants L.P.	Case number (If known) 18-33679		
	Name			
3.49	Fifth Third	Depository	4899	\$822.00
.				
3.50	Fifth Third	Depository	4907	\$867.00
.				
3.51	Fifth Third	Depository	8786	\$0.00
.				
3.52	Regions Bank	Depository	8502	\$0.00
.				
3.53	Bank of America	Depository	8012	\$0.00
.				
3.54	Bank of America	Depository	8148	\$0.00
.				
3.55	Fifth Third	Depository	3593	\$970.00
.				
3.56	RCB Bank	Depository	6118	\$10,123.00
.				
3.57	Bank of America	Depository	7990	\$0.00
.				
3.58	RCB Bank	Depository	2224	\$13,000.00
.				
3.59	Bank of America	Depository	8384	\$0.00
.				
3.60	Fifth Third	Depository	3362	\$865.00
.				
3.61	Bank of America	Depository	8151	\$0.00
.				
3.62	Fifth Third	Depository	4915	\$0.00
.				

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

3.63	<u>Bank of America</u>	<u>Depository</u>	<u>8436</u>	<u>\$0.00</u>
3.64	<u>Bank of Oklahoma</u>	<u>Depository</u>	<u>9355</u>	<u>\$10,305.00</u>
3.65	<u>Bank of America</u>	<u>Depository</u>	<u>8588</u>	<u>\$0.00</u>
3.66	<u>Fifth Third</u>	<u>Depository</u>	<u>3601</u>	<u>\$1,037.00</u>
3.67	<u>Fifth Third</u>	<u>Depository</u>	<u>3619</u>	<u>\$1,352.00</u>
3.68	<u>Regions Bank</u>	<u>Depository</u>	<u>8502</u>	<u>\$0.00</u>
3.69	<u>Bank of America</u>	<u>Depository</u>	<u>8164</u>	<u>\$0.00</u>
3.70	<u>Bank of America</u>	<u>Depository</u>	<u>8449</u>	<u>\$0.00</u>
3.71	<u>First United Bank</u>	<u>Depository</u>	<u>3480</u>	<u>\$10,849.00</u>
3.72	<u>Bank of America</u>	<u>Depository</u>	<u>8313</u>	<u>\$0.00</u>
3.73	<u>Bank of America</u>	<u>Depository</u>	<u>8452</u>	<u>\$0.00</u>
3.74	<u>Bank of America</u>	<u>Depository</u>	<u>1675</u>	<u>\$0.00</u>
3.75	<u>Regions Bank</u>	<u>Depository</u>	<u>7602</u>	<u>\$7,823.00</u>
3.76	<u>Regions Bank</u>	<u>Depository</u>	<u>6878</u>	<u>\$6,472.00</u>

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

3.77	Bank of Texas	Depository	8017	\$7,307.00
3.78	Bank of America	Depository	8465	\$0.00
3.79	Bank of America	Depository	8177	\$0.00
3.80	Fifth Third	Depository	3627	\$941.00
3.81	Fifth Third	Depository	4923	\$838.00
3.82	Bank of America	Depository	8339	\$0.00
3.83	Bank of America	Depository	8407	\$0.00
3.84	Bank of America	Depository	8070	\$0.00
3.85	Bank of America	Depository	8342	\$0.00
3.86	Bank of America	Depository	8009	\$0.00
3.87	Bank of America	Depository	8494	\$0.00
3.88	Wells Fargo	Depository	2573	\$6,198.00
3.89	Regions Bank	Depository	7653	\$8,285.00
3.90	Fifth Third	Depository	8794	\$1,277.00

Debtor	Taco Bueno Restaurants L.P.	Case number (If known) 18-33679		
	Name			
3.91 .	First Financial Bank	Depository	9958	\$5,444.00
3.92 .	Wells Fargo	Depository	1639	\$5,492.00
3.93 .	Bank of America	Depository	1701	\$0.00
3.94 .	Fifth Third	Depository	3635	\$1,093.00
3.95 .	Bank of America	Depository	7301	\$0.00
3.96 .	Bank of America	Depository	8025	\$0.00
3.97 .	Bank of America	Depository	8083	\$0.00
3.98 .	Bank of America	Depository	8543	\$0.00
3.99 .	Wells Fargo	Depository	2586	\$6,932.00
3.10 0.	Bank of America	Depository	8355	\$0.00
3.10 1.	JP Morgan Chase, Texas	Depository	8746	\$5,590.00
3.10 2.	Bank of America	Depository	8711	\$0.00
3.10 3.	Bank of America	Depository	7945	\$0.00
3.10 4.	Bank of America	Depository	8410	\$0.00

Debtor	Taco Bueno Restaurants L.P.	Case number <i>(If known)</i> 18-33679		
	Name			
3.10 5.	Bank of America	Depository	8481	\$0.00
3.10 6.	Bank of Oklahoma	Depository	9366	\$7,793.00
3.10 7.	Bank of America	Depository	7958	\$0.00
3.10 8.	Citizens National Bank	Depository	9092	\$4,026.00
3.10 9.	Fifth Third	Depository	3643	\$922.00
3.11 0.	Fifth Third	Depository	3370	\$973.00
3.11 1.	JP Morgan Chase, Texas	Depository	6937	\$15.18
3.11 2.	Wells Fargo	Depository	1561	\$4,468.00
3.11 3.	Bank of America	Depository	1784	\$0.00
3.11 4.	Bank of America	Depository	2190	\$0.00
3.11 5.	Bank of America	Depository	7128	\$0.00
3.11 6.	Bank of America	Depository	9304	\$0.00
3.11 7.	Bank of America	Depository	6529	\$0.00
3.11 8.	Wells Fargo	Depository	1219	\$4,771.00

Debtor	Taco Bueno Restaurants L.P.	Case number <i>(If known)</i> 18-33679		
	Name			
3.11 9.	Bank of America	Depository	2837	\$0.00
3.12 0.	Bank of America	Depository	142	\$0.00
3.12 1.	Bank of America	Depository	184	\$0.00
3.12 2.	Bank of America	Depository	7187	\$0.00
3.12 3.	Bank of America	Depository	611	\$0.00
3.12 4.	Wells Fargo	Depository	1587	\$7,210.00
3.12 5.	Bank of America	Depository	743	\$0.00
3.12 6.	Bank of America	Depository	605	\$0.00
3.12 7.	Southside Bank	Depository	4753	\$3,845.00
3.12 8.	Fifth Third	Depository	3388	\$1,012.00
3.12 9.	Bank of America	Depository	9964	\$0.00
3.13 0.	Wells Fargo	Depository	7097	\$5,842.00
3.13 1.	Regions Bank	Depository	8502	\$0.00
3.13 2.	Bank of Oklahoma	Depository	9726	\$12,109.00

Debtor	Taco Bueno Restaurants L.P.	Case number <i>(If known)</i> 18-33679		
	Name			
3.13 3.	JP Morgan Chase, Texas	Depository	808	\$5,827.00
3.13 4.	First National Bank TX	Depository	4302	\$285.32
3.13 5.	Bank of America	Depository	9591	\$0.00
3.13 6.	Bank of America	Depository	6981	\$0.00
3.13 7.	Bank of America	Depository	9601	\$0.00
3.13 8.	Bank of America	Depository	6700	\$0.00
3.13 9.	Bank of America	Depository	2379	\$0.00
3.14 0.	Bank of Texas	Depository	9644	\$5,955.00
3.14 1.	BancFirst	Depository	8790	\$10,409.00
3.14 2.	RCB Bank	Depository	9340	\$12,461.00
3.14 3.	Wells Fargo	Depository	1235	\$2,981.00
3.14 4.	Wells Fargo	Depository	5285	\$5,755.00
3.14 5.	Fifth Third	Depository	3650	\$747.00
3.14 6.	Bank of America	Depository	7782	\$0.00

Debtor	Taco Bueno Restaurants L.P.	Case number (If known) 18-33679		
	Name			
3.14 7.	Fifth Third	Depository	4931	\$1,237.00
3.14 8.	Bank of America	Depository	1580	\$0.00
3.14 9.	Bank of America	Depository	5504	\$0.00
3.15 0.	Wells Fargo	Depository	6638	\$6,311.00
3.15 1.	Fifth Third	Depository	3396	\$1,266.00
3.15 2.	Fifth Third	Depository	3404	\$779.00
3.15 3.	Fifth Third	Depository	3412	\$514.00
3.15 4.	Fifth Third	Depository	4949	\$611.00
3.15 5.	Fifth Third	Depository	8802	\$795.00
3.15 6.	Fifth Third	Depository	5945	\$690.00
3.15 7.	Fifth Third	Depository	8810	\$368.00
3.15 8.	Fifth Third	Depository	6117	\$263.00
3.15 9.	Fifth Third	Depository	5937	\$587.00
3.16 0.	Regions Bank	Master Depository	8502	\$62,559.00

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

3.16 1.	Fifth Third	Master Depository	5197	\$208,908.00
3.16 2.	Bank of America	Master Depository	8724	\$136,045.00
3.16 3.	Bank of America	AP Disbursement	2750	\$0.00
3.16 4.	Bank of America	Cash Concentration	5386	\$279,272.92
3.16 5.	Bank of America	Payroll Disbursements	2743	\$0.00
3.16 6.	Bank of America	Payroll Imprest	9406	\$13,877.05
3.16 7.	Bank of America	Franchise Account	3259	\$0.00
3.16 8.	MB Financial Bank N.A.	Paycard funding	8343	\$7,260.79

4. **Other cash equivalents (Identify all)**5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,143,815.26**Part 2: Deposits and Prepayments**6. **Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1.	Corporate Office - Utility	\$300.00
7.2.	Wentwood Management LTD Deposit - Warehouse Lease	\$970.00
7.3.	City of Abilene - Utility	\$15.00

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

7.4.	<u>Public Svc. Co. of Okla. - Utility</u>	<u>\$300.00</u>
------	--	------------------------

7.5.	<u>Public Svc. Co. of Okla. - Utility</u>	<u>\$380.00</u>
------	--	------------------------

7.6.	<u>City of Abilene - Utility</u>	<u>\$200.00</u>
------	---	------------------------

7.7.	<u>City of Richardson - Utility</u>	<u>\$35.00</u>
------	--	-----------------------

7.8.	<u>Arlington Water Utilities - Utility</u>	<u>\$50.00</u>
------	---	-----------------------

7.9.	<u>Lone Star Gas - Utility</u>	<u>\$250.00</u>
------	---------------------------------------	------------------------

7.10	<u>Fort Worth Water Department - Utility</u>	<u>\$4,519.81</u>
------	---	--------------------------

7.11	<u>City of Bedford - Utility</u>	<u>\$25.00</u>
------	---	-----------------------

7.12	<u>City of North Richland Hills - Utility</u>	<u>\$50.00</u>
------	--	-----------------------

7.13	<u>City of Richardson - Utility</u>	<u>\$35.00</u>
------	--	-----------------------

7.14	<u>Fort Worth Water Department - Utility</u>	<u>\$3,920.00</u>
------	---	--------------------------

7.15	<u>Lone Star Gas - Utility</u>	<u>\$5.00</u>
------	---------------------------------------	----------------------

7.16	<u>Lone Star Gas - Utility</u>	<u>\$100.00</u>
------	---------------------------------------	------------------------

7.17	<u>City of Euless - Utility</u>	<u>\$150.00</u>
------	--	------------------------

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

7.18	.	City of Abilene - Utility	\$50.00
------	---	----------------------------------	----------------

7.19	.	Fort Worth Water Department - Utility	\$971.30
------	---	--	-----------------

7.20	.	American Electric Power - Utility	\$5,075.00
------	---	--	-------------------

7.21	.	Arkansas Louisiana Gas - Utility	\$60.00
------	---	---	----------------

7.22	.	Centerpoint Energy - Utility	\$95.00
------	---	-------------------------------------	----------------

7.23	.	Fort Worth Water Department - Utility	\$3,010.00
------	---	--	-------------------

7.24	.	Arlington Water Utilities - Utility	\$50.00
------	---	--	----------------

7.25	.	City of Lewisville - Utility	\$25.00
------	---	-------------------------------------	----------------

7.26	.	San Angelo Water Utilities - Utility	\$25.00
------	---	---	----------------

7.27	.	City of North Richland Hills - Utility	\$150.00
------	---	---	-----------------

7.28	.	City of Lake Worth - Utility	\$50.00
------	---	-------------------------------------	----------------

7.29	.	City of Midwest City - Utility	\$50.00
------	---	---------------------------------------	----------------

7.30	.	City of Irving - Utility	\$50.00
------	---	---------------------------------	----------------

7.31	.	City of Moore - Utility	\$300.00
------	---	--------------------------------	-----------------

Debtor	Taco Bueno Restaurants L.P.	Case number (If known)	18-33679
	Name		
7.32	City of DeSoto - Utility		\$35.00
7.33	City of Mesquite - Utility		\$1,000.00
7.34	City of Stillwater - Utility		\$1,125.00
7.35	City of Grapevine - Utility		\$40.00
7.36	Muskogee City Water Dept. - Utility		\$250.00
7.37	City of Sherman - Utility		\$50.00
7.38	City of Norman - Utility		\$500.00
7.39	Pantego Water Utilities - Utility		\$1,760.00
7.40	Owasso Public Works Authority - Utility		\$200.00
7.41	City of Claremore - Utility		\$500.00
7.42	Arlington Water Utilities - Utility		\$100.00
7.43	City of Norman - Utility		\$70.00
7.44	City of Plano - Utility		\$150.00
7.45	City of Bixby - Utility		\$50.00

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

7.46	City of Waco - Utility	\$400.00
------	-------------------------------	-----------------

7.47	City of Duncanville - Utility	\$50.00
------	--------------------------------------	----------------

7.48	City of Irving - Utility	\$400.00
------	---------------------------------	-----------------

7.49	City of Kilgore - Utility	\$55.00
------	----------------------------------	----------------

7.50	City of Longview - Utility	\$400.00
------	-----------------------------------	-----------------

7.51	City of McKinney - Utility	\$100.00
------	-----------------------------------	-----------------

7.52	City of Plano - Utility	\$120.00
------	--------------------------------	-----------------

7.53	Fort Worth Water Department - Utility	\$135.37
------	--	-----------------

7.54	City of Shawnee - Utility	\$50.00
------	----------------------------------	----------------

7.55	Dallas City Water - Utility	\$250.00
------	------------------------------------	-----------------

7.56	City of Arlington - Utility	\$900.00
------	------------------------------------	-----------------

7.57	City of Abilene - Utility	\$150.00
------	----------------------------------	-----------------

7.58	City of Plano - Utility	\$575.00
------	--------------------------------	-----------------

7.59	City of Grapevine - Utility	\$80.00
------	------------------------------------	----------------

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

7.60	Public Svc. Co. of Okla. - Utility	\$500.00
7.61	City of Broken Arrow - Utility	\$400.00
7.62	City of Rowlett - Utility	\$539.00
7.63	City of SouthLake - Utility	\$50.00
7.64	City of Keller - Utility	\$100.00
7.65	City of Haslet - Utility	\$300.00
7.66	City of Waxahacie - Utility	\$500.00
7.67	City of Mesquite - Utility	\$1,000.00
7.68	City of Forest Hills - Utility	\$200.00
7.69	City of Carrollton - Utility	\$200.00
7.70	City of Grand Prairie - Utility	\$500.00
7.71	City of Rockwall - Utility	\$100.00
7.72	City of McKinney - Utility	\$700.00
7.73	City of Grand Prairie - Utility	\$500.00

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

7.74	.	City of Bartlesville - Utility	\$100.00
------	---	---------------------------------------	-----------------

7.75	.	City of Tulsa - Utility	\$905.00
------	---	--------------------------------	-----------------

7.76	.	City of Plano - Utility	\$300.00
------	---	--------------------------------	-----------------

7.77	.	Southwestern Public Service - Utility	\$1,715.00
------	---	--	-------------------

7.78	.	City of Amarillo - Water/Sewer - Utility	\$60.00
------	---	---	----------------

7.79	.	City of Cedar Hill - Utility	\$300.00
------	---	-------------------------------------	-----------------

7.80	.	City of Mansfield - Utility	\$200.00
------	---	------------------------------------	-----------------

7.81	.	TXU Energy - Utility	\$3,090.00
------	---	-----------------------------	-------------------

7.82	.	Aquila- Gas - Utility	\$100.00
------	---	------------------------------	-----------------

7.83	.	City of Lewisville- Water/ Sewer - Utility	\$500.00
------	---	---	-----------------

7.84	.	Atmos Energy - Utility	\$250.00
------	---	-------------------------------	-----------------

7.85	.	City of Waco - Utility	\$500.00
------	---	-------------------------------	-----------------

7.86	.	Aquila- Gas - Utility	\$420.00
------	---	------------------------------	-----------------

7.87	.	Missouri Gas & Energy - Utility	\$750.00
------	---	--	-----------------

Debtor	Taco Bueno Restaurants L.P.	Case number (If known)	18-33679
	Name		
7.88	Fort Worth Water Department - Utility		\$1,840.00
.			
7.89	City of Roanoke - Water for store - Utility		\$225.00
.			
7.90	City of Roanoke - Water for sprinklers - Utility		\$225.00
.			
7.91	City of Tulsa Utilities - Utility		\$1,090.00
.			
7.92	City of Harker Heights - Water - Utility		\$665.14
.			
7.93	City of Harker Heights - Sewer - Utility		\$150.00
.			
7.94	Missouri Gas & Energy - Utility		\$500.00
.			
7.95	City of Tulsa - Utility		\$250.00
.			
7.96	City Of Allen - Utility		\$50.00
.			
7.97	Coserv Gas - Utility		\$60.00
.			
7.98	Gas Deposit - Utility		\$465.00
.			
7.99	City of Round Rock - Utility		\$3,000.00
.			
7.10	Broken Arrow Plaza Assoc.-cap end w/ drive thru - Utility		\$250.00
0.			
7.10	City of Moore (water) - Utility		\$2,000.00
1.			

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

7.10 2.	Colorado Springs Utilities - Utility	\$6,083.00
7.10 3.	Colorado Springs Utilities-inv#5460112315 - Utility	\$15,320.00
7.10 4.	Colorado Springs Utilities #60116 - Utility	\$11,455.12
7.10 5.	City of Mansfield - Utility	\$200.00
7.10 6.	Atmos Energy #5228031517 - Utility	\$415.00
7.10 7.	Colorado Springs Utilities #9555276024 - Utility	\$11,742.00
7.10 8.	City Of Mustang (water deposit) - Utility	\$100.00
7.10 9.	City of El Reno - water deposit - Utility	\$500.00
7.11 0.	City of Sulphur Springs - Utility	\$650.00
7.11 1.	City of Duncan - Utility	\$300.00
7.11 2.	Mustang Water/Utilities - Utility	\$600.00
7.11 3.	Kirkland & Ellis LLP - Retainer	\$10,000.00
7.11 4.	AEP - Public Service of OK - Utility	\$6,125.00
7.11 5.	Sygma Deposit - Food Service	\$940,000.00

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1.	ADP, Inc. - prefunded to ADP the bi-weekly payroll ending 11/5/18	\$1,700,000.00
8.2.	M&S Tech Sophos - Antivirus software for stores and corporate office computers/servers	\$34,805.75
8.3.	Xpient - Prepaid Software Maintenance	\$20,782.49
8.4.	Xpient - Prepaid Helpdesk Support	\$25,305.91
8.5.	Muzak - Prepaid music	\$6,342.40
8.6.	Accruent - Leases software	\$25,558.68
8.7.	International Monetary Systems - Prepaid buy and sell marketplace	\$10,987.14
8.8.	Sigma Solutions - Prepaid Software Maintenance	\$34,281.18
8.9.	Sage Software - Fixed assets software	\$304.46
8.10.	Oracle USA - Essbase	\$2,647.77
8.11.	Computer Sciences Corp. (Tribridge) - GP, AP and Smartlist Maint	\$8,603.48
8.12.	EZ Forms - Checklist software	\$8,719.53
8.13.	LogMeln - Remote access software	\$1,248.46

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$1,073,966.0024. **Is any of the property listed in Part 5 perishable?**☐ No☒ Yes25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☒ Yes. Book value**1073966**

Valuation method

Cost Basis

Current Value

107396626. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☒ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes Fill in the information below.**Part 7: Office furniture, fixtures, and equipment; and collectibles**38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture <u>Office Furniture</u>	<u>\$9,578.00</u>	<u>Net Book Value</u>	<u>\$9,578.00</u>
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software <u>Computer Hardware</u>	<u>\$633,138.00</u>	<u>Net Book Value</u>	<u>\$633,138.00</u>
	<u>Computer Software</u>	<u>\$1,416,459.03</u>	<u>Net Book Value</u>	<u>\$1,416,459.03</u>
	<u>Office Equipment</u>	<u>\$12,484.51</u>	<u>Net Book Value</u>	<u>\$12,484.51</u>

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$2,071,659.5444. **Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>Trailer</u>	<u>\$1,805.00</u>	<u>Purchase Price</u>	<u>\$1,805.00</u>
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
<u>Restaurant Equipment</u>	<u>\$11,362,674.91</u>	<u>Net Book Value</u>	<u>\$11,362,674.91</u>
<u>Restaurant Furniture</u>	<u>\$624,683.00</u>	<u>Net Book Value</u>	<u>\$624,683.00</u>
<u>Restaurant Signage</u>	<u>\$964,034.00</u>	<u>Net Book Value</u>	<u>\$964,034.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$12,953,196.91

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example,	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	---	---	--	---------------------------------------

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**acreage, factory, warehouse,
apartment or office building, if
available.55.1. **Land 201 E.
Commerce
Brownwood TX
76801****100%****\$0.00****Net Book Value****\$270,000.00**55.2. **Building/Site 201 E.
Commerce
Brownwood TX
76801****100%****\$0.00****Net Book Value****\$303,095.00**55.3. **Leasehold
Improvements 3650
North 1st St Abilene
TX 79603****100%****\$0.00****Net Book Value****\$11,464.66**55.4. **Leasehold
Improvements 6565 E
21st St Tulsa OK
74129****100%****\$0.00****Net Book Value****\$62,416.08**55.5. **Leasehold
Improvements 9760 E
31st St Tulsa OK
74146****100%****\$0.00****Net Book Value****\$45,559.63**55.6. **Leasehold
Improvements 3202 S
Sheridan Rd Tulsa
OK 74145****100%****\$0.00****Net Book Value****\$109,242.49**55.7. **Leasehold
Improvements 6615 N
May Ave OKC OK
73116****100%****\$0.00****Net Book Value****\$213,319.52**55.8. **Leasehold
Improvements 1528
Brown Trail Bedford
TX 76021****100%****\$0.00****Net Book Value****\$89,473.99**55.9. **Leasehold
Improvements 7436 E
Admiral Place Tulsa
OK 74115****100%****\$0.00****Net Book Value****\$81,737.15**55.10 **Leasehold
Improvements 2113 E
Beltline Richardson
TX 75081****100%****\$0.00****Net Book Value****\$70,952.08**

Debtor	Taco Bueno Restaurants L.P.	Case number <i>(If known)</i> 18-33679			
	Name				
55.11	Leasehold Improvements 1419 N Collins Arlington TX 76011	100%	\$0.00	Net Book Value	\$52,774.08
55.12	Leasehold Improvements 205 Spur 350 W Euless TX 76040	100%	\$0.00	Net Book Value	\$25,340.43
55.13	Leasehold Improvements 7940 Forest Lane Dallas TX 75230	100%	\$0.00	Net Book Value	\$50,181.46
55.14	Leasehold Improvements 1400 S W 74th Expwy OKC OK 73159	100%	\$0.00	Net Book Value	\$66,641.17
55.15	Leasehold Improvements 4117 Buffalo Gap Rd Abilene TX 79605	100%	\$0.00	Net Book Value	\$79,489.64
55.16	Leasehold Improvements 1608 N Handley Dr Fort Worth TX 76112	100%	\$0.00	Net Book Value	\$16,951.17
55.17	Leasehold Improvements 6825 S Memorial Tulsa OK 74133	100%	\$0.00	Net Book Value	\$51,050.05
55.18	Leasehold Improvements 1042 N W 38th Lawton OK 73505	100%	\$0.00	Net Book Value	\$16,733.22
55.19	Leasehold Improvements 6429 McCart Fort Worth TX 76133	100%	\$0.00	Net Book Value	\$51,587.68
55.20	Leasehold Improvements 7104 N W Hwy OKC OK 73132	100%	\$0.00	Net Book Value	\$50,744.30

Debtor	Taco Bueno Restaurants L.P.	Case number (If known) 18-33679			
	Name				
55.21	Leasehold Improvements 5748 S W Green Oaks Blvd Arlington TX 76017	100%	\$0.00	Net Book Value	\$88,454.76
55.22	Leasehold Improvements 1550 W University Denton TX 76201	100%	\$0.00	Net Book Value	\$66,022.62
55.23	Leasehold Improvements 905 N Commerce Ardmore OK 73401	100%	\$0.00	Net Book Value	\$60,276.32
55.24	Leasehold Improvements 180 N Stemmons Lewisville TX 75067	100%	\$0.00	Net Book Value	\$77,470.62
55.25	Leasehold Improvements 5032 S Sheridan Tulsa OK 74145	100%	\$0.00	Net Book Value	\$12,801.13
55.26	Leasehold Improvements 5165 Rufe Snow Dr N.Richland Hills TX 76180	100%	\$0.00	Net Book Value	\$60,351.90
55.27	Leasehold Improvements 6350 Lake Worth Blvd Lake Worth TX 76135	100%	\$0.00	Net Book Value	\$96,832.04
55.28	Leasehold Improvements 4421 N W 39th Expwy OKC OK 73112	100%	\$0.00	Net Book Value	\$26,588.75
55.29	Leasehold Improvements 1440 S Air Depot Midwest City OK 73110	100%	\$0.00	Net Book Value	\$88,261.95
55.30	Leasehold Improvements 125 E 2nd Edmond OK 73034	100%	\$0.00	Net Book Value	\$44,771.10

Debtor	Taco Bueno Restaurants L.P.		Case number <i>(If known)</i> 18-33679		
	Name				
55.31	Leasehold Improvements 5920 N W 23rd OK OK 73127	100%	\$0.00	Net Book Value	\$17,008.93
55.32	Leasehold Improvements 904 W Airport Frwy Irving TX 75062	100%	\$0.00	Net Book Value	\$22,396.84
55.33	Leasehold Improvements 1810 N Elm Place Broken Arrow OK 74012	100%	\$0.00	Net Book Value	\$130,800.60
55.34	Leasehold Improvements 1109 N Sante Fe Moore OK 73160	100%	\$0.00	Net Book Value	\$125,798.94
55.35	Leasehold Improvements 1235 E Pleasant Run Rd Desoto TX 75115	100%	\$0.00	Net Book Value	\$108,459.40
55.36	Leasehold Improvements 1336 N Town E Blvd Mesquite TX 75150	100%	\$0.00	Net Book Value	\$65,075.11
55.37	Leasehold Improvements 8611 S Lewis Tulsa OK 74137	100%	\$0.00	Net Book Value	\$9,085.73
55.38	Leasehold Improvements 2363 Valwood Pkwy Farmers Branch TX 75234	100%	\$0.00	Net Book Value	\$14,310.57
55.39	Leasehold Improvements 727 N Perkins Rd Stillwater OK 74075	100%	\$0.00	Net Book Value	\$61,866.68
55.40	Leasehold Improvements 5724 Broadway Blvd Garland TX 75043	100%	\$0.00	Net Book Value	\$83,484.63

Debtor	Taco Bueno Restaurants L.P.		Case number <i>(If known)</i> 18-33679			
	Name					
55.41	Leasehold Improvements 1945 Frankford Rd Carrollton TX 75007	100%	\$0.00	Net Book Value	\$68,316.48	
55.42	Leasehold Improvements 1113 W N W Highway Grapevine TX 76051	100%	\$0.00	Net Book Value	\$16,557.35	
55.43	Leasehold Improvements 301 W Shawnee Muskogee OK 74401	100%	\$0.00	Net Book Value	\$45,167.31	
55.44	Leasehold Improvements 2204 Texoma Pkwy. Sherman TX 75090	100%	\$0.00	Net Book Value	\$43,659.34	
55.45	Leasehold Improvements 251 S E 12th Ave Norman OK 73071	100%	\$0.00	Net Book Value	\$241,657.24	
55.46	Leasehold Improvements 2001 N W 23rd St OKC OK 73106	100%	\$0.00	Net Book Value	\$59,489.19	
55.47	Leasehold Improvements 546 Plaza Court Sand Springs OK 74063	100%	\$0.00	Net Book Value	\$69,589.96	
55.48	Leasehold Improvements 2353 W Pioneer Pkwy Pantego TX 76013	100%	\$0.00	Net Book Value	\$32,717.44	
55.49	Leasehold Improvements 6519 E 91st St Tulsa OK 74133	100%	\$0.00	Net Book Value	\$70,292.51	
55.50	Leasehold Improvements 11925 E 86th St Owasso OK 74055	100%	\$0.00	Net Book Value	\$172,648.03	

Debtor	Taco Bueno Restaurants L.P.		Case number <i>(If known)</i> 18-33679			
	Name					
55.51	Leasehold Improvements 4417 Kemp Blvd Wichita Falls TX 76308	100%	\$0.00	Net Book Value	\$62,236.21	
55.52	Leasehold Improvements 1210 W Will Rogers Blvd Claremore OK 74017	100%	\$0.00	Net Book Value	\$82,335.76	
55.53	Leasehold Improvements 850 W Buckingham Garland TX 75040	100%	\$0.00	Net Book Value	\$74,084.06	
55.54	Leasehold Improvements 3023 S W 29th St OKC OK 73119	100%	\$0.00	Net Book Value	\$51,230.58	
55.55	Leasehold Improvements 3400 Ave K Plano TX 75074	100%	\$0.00	Net Book Value	\$83,731.66	
55.56	Leasehold Improvements 15040 S Memorial Bixby OK 74008	100%	\$0.00	Net Book Value	\$221,990.83	
55.57	Leasehold Improvements 6112 S Garnett Broken Arrow OK 74012	100%	\$0.00	Net Book Value	\$75,425.03	
55.58	Leasehold Improvements 4608 S Peoria Tulsa OK 74105	100%	\$0.00	Net Book Value	\$44,546.72	
55.59	Leasehold Improvements 2814 E 11th St Tulsa OK 74104	100%	\$0.00	Net Book Value	\$29,564.42	
55.60	Leasehold Improvements 815 N Valley Mills Waco TX 76710	100%	\$0.00	Net Book Value	\$13,186.55	

Debtor	Taco Bueno Restaurants L.P.		Case number <i>(If known)</i> 18-33679			
	Name					
55.61	Leasehold Improvements 6834 Wesley St, Suite D Greenville TX 75401	100%	\$0.00	Net Book Value	\$50,513.18	
55.62	Leasehold Improvements 722 S Main St Sapulpa OK 74066	100%	\$0.00	Net Book Value	\$217,153.24	
55.63	Leasehold Improvements 13443 Montfort Rd Dallas TX 75240	100%	\$0.00	Net Book Value	\$64,605.16	
55.64	Leasehold Improvements 1936 S 1st St Garland TX 75040	100%	\$0.00	Net Book Value	\$98,200.84	
55.65	Leasehold Improvements 2951 N Beltline Rd Irving TX 75062	100%	\$0.00	Net Book Value	\$12,035.48	
55.66	Leasehold Improvements 1217 N Kilgore Kilgore TX 75662	100%	\$0.00	Net Book Value	\$72,042.23	
55.67	Leasehold Improvements 500 E Marshall Longview TX 75601	100%	\$0.00	Net Book Value	\$23,136.73	
55.68	Leasehold Improvements 302 N Central Expwy McKinney TX 75069	100%	\$0.00	Net Book Value	\$99,569.23	
55.69	Leasehold Improvements 3287 Independence Pkwy Plano TX 75075	100%	\$0.00	Net Book Value	\$112,648.66	
55.70	Leasehold Improvements 6050 S Hulen Fort Worth TX 76132	100%	\$0.00	Net Book Value	\$24,113.64	

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

55.71	Leasehold Improvements 11710 E 11th St Tulsa OK 74128	100%	\$0.00	Net Book Value	\$21,929.71
55.72	Leasehold Improvements 500 Shawnee Mall Dr Shawnee OK 74804	100%	\$0.00	Net Book Value	\$45,210.88
55.73	Leasehold Improvements 2612 Midway Rd Carrollton TX 75006	100%	\$0.00	Net Book Value	\$53,156.40
55.74	Leasehold Improvements On 9/10/18 Balch Springs TX 75180	100%	\$0.00	Net Book Value	\$2,653.10
55.75	Leasehold Improvements 4920 S Cooper Arlington TX 76017	100%	\$0.00	Net Book Value	\$13,006.27
55.76	Leasehold Improvements 17848 Preston Road Dallas TX 75252	100%	\$0.00	Net Book Value	\$9,895.09
55.77	Leasehold Improvements 5010 South US Hwy 277 Abilene TX 79605	100%	\$0.00	Net Book Value	\$38,101.30
55.78	Leasehold Improvements 720 W Spring Creek Pkwy Plano TX 75023	100%	\$0.00	Net Book Value	\$8,520.97
55.79	Leasehold Improvements 901 SW Wilshire Blvd Burleson TX 76028	100%	\$0.00	Net Book Value	\$57,040.46
55.80	Leasehold Improvements 3314 North Fourth St Longview TX 75605	100%	\$0.00	Net Book Value	\$16,344.14

Debtor	Taco Bueno Restaurants L.P.	Case number (If known) 18-33679			
	Name				
55.81	Leasehold Improvements 945 West Memorial Road Oklahoma City OK 73114	100%	\$0.00	Net Book Value	\$25,174.24
55.82	Leasehold Improvements 1901 S. Main St Weatherford TX 76086	100%	\$0.00	Net Book Value	\$22,425.65
55.83	Leasehold Improvements 5380 N. Beach St Haltom City TX 76137	100%	\$0.00	Net Book Value	\$25,537.63
55.84	Leasehold Improvements 5341 William D. Tate Ave Grapevine TX 76051	100%	\$0.00	Net Book Value	\$38,817.79
55.85	Leasehold Improvements 1001 West New Orleans St. Broken Arrow OK 74011	100%	\$0.00	Net Book Value	\$49,473.81
55.86	Leasehold Improvements 8300 Lakeview Pkwy Rowlett TX 75088	100%	\$0.00	Net Book Value	\$35,376.61
55.87	Leasehold Improvements 2305 E. Southlake Blvd Southlake TX 76092	100%	\$0.00	Net Book Value	\$-2,040.50
55.88	Leasehold Improvements 1510 E. Keller Pkwy Keller TX 76248	100%	\$0.00	Net Book Value	\$13,007.54
55.89	Leasehold Improvements 2404 Westport Pkwy Fort Worth TX 76177	100%	\$0.00	Net Book Value	\$53,805.94
55.90	Leasehold Improvements 1080 West Hwy 287 By Pass Waxahachie TX 75165	100%	\$0.00	Net Book Value	\$30,565.75

Debtor	Taco Bueno Restaurants L.P.		Case number <i>(If known)</i> 18-33679		
	Name				
55.91	Leasehold Improvements 1723 W. Scyene Road Mesquite TX 75149	100%	\$0.00	Net Book Value	\$29,683.61
55.92	Leasehold Improvements 3204 SE Loop 820 Forest Hill TX 76140	100%	\$0.00	Net Book Value	\$20,984.65
55.93	Leasehold Improvements 1533 West Hebron Pkwy Carrollton TX 75010	100%	\$0.00	Net Book Value	\$13,382.61
55.94	Leasehold Improvements 2546 West Interstate 20 Grand Prairie TX 75052	100%	\$0.00	Net Book Value	\$46,316.14
55.95	Leasehold Improvements 609 Whitehills Drive Rockwall TX 75087	100%	\$0.00	Net Book Value	\$179,458.16
55.96	Leasehold Improvements 3700 Eldorado Pkwy McKinney TX 75070	100%	\$0.00	Net Book Value	\$27,916.40
55.97	Leasehold Improvements 10323 S. Memorial Dr. Tulsa OK 74133	100%	\$0.00	Net Book Value	\$175,062.59
55.98	Leasehold Improvements 2630 N. Hwy 360 Grand Prairie TX 75050	100%	\$0.00	Net Book Value	\$205,245.61
55.99	Leasehold Improvements 2340 SE Washington Blvd Bartlesville OK 74006	100%	\$0.00	Net Book Value	\$35,704.47
55.100.	Leasehold Improvements 1601 Garth Brooks Blvd. Yukon OK 73099	100%	\$0.00	Net Book Value	\$47,526.99

Debtor	Taco Bueno Restaurants L.P.	Case number (If known) 18-33679				
	Name					
55.10 1.	Leasehold Improvements Subleased 5/1/14 Denison TX 75020	100%	\$0.00	Net Book Value	\$18,556.21	
55.10 2.	Leasehold Improvements 609 Jupiter Road Plano TX 75074	100%	\$0.00	Net Book Value	\$44,477.54	
55.10 3.	Leasehold Improvements 14221 Coit Road Dallas TX 75254	100%	\$0.00	Net Book Value	\$34,767.83	
55.10 4.	Leasehold Improvements 707 W. IH 635 Irving TX 75063	100%	\$0.00	Net Book Value	\$70,195.19	
55.10 5.	Leasehold Improvements 6221 Precinct Line Rd NRH TX 76180	100%	\$0.00	Net Book Value	\$66,125.95	
55.10 6.	Leasehold Improvements 3530 North Rock Road Wichita KS 67226	100%	\$0.00	Net Book Value	\$25,198.98	
55.10 7.	Leasehold Improvements 9191 Rolater Drive Frisco TX 75035	100%	\$0.00	Net Book Value	\$38,225.30	
55.10 8.	Leasehold Improvements 15000 Marsh Lane Addison TX 75001	100%	\$0.00	Net Book Value	\$77,014.14	
55.10 9.	Leasehold Improvements 445 N. Clark Road Cedar Hill TX 75104	100%	\$0.00	Net Book Value	\$34,885.76	
55.11 0.	Leasehold Improvements On 9/27/18 Amarillo TX 79106	100%	\$0.00	Net Book Value	\$7,580.72	

Debtor	Taco Bueno Restaurants L.P.	Case number (If known) 18-33679				
	Name					
55.11 1.	Leasehold Improvements 1120 Hwy 287 N Mansfield TX 76063	100%	\$0.00	Net Book Value	\$92,877.45	
55.11 2.	Leasehold Improvements 320 East FM 3040 Lewisville TX 75067	100%	\$0.00	Net Book Value	\$143,712.71	
55.11 3.	Leasehold Improvements 4401 South Collins Arlington TX 76018	100%	\$0.00	Net Book Value	\$29,572.23	
55.11 4.	Leasehold Improvements 1601 Hewitt Drive Waco TX 76712	100%	\$0.00	Net Book Value	\$110.43	
55.11 5.	Leasehold Improvements Subleased effective 12/13/13 Springfield MO 65802	100%	\$0.00	Net Book Value	\$29,055.96	
55.11 6.	Leasehold Improvements Casualty 7-27-17 Belton MO 64012	100%	\$0.00	Net Book Value	\$12,495.32	
55.11 7.	Leasehold Improvements 7940 N Central Expwy #101 Dallas TX 75206	100%	\$0.00	Net Book Value	\$180,915.23	
55.11 8.	Leasehold Improvements 1307 W. Henderson St Cleburne TX 76033	100%	\$0.00	Net Book Value	\$4,652.54	
55.11 9.	Leasehold Improvements 6001 W Reno Ave OKC OK 73127	100%	\$0.00	Net Book Value	\$211,267.84	
55.12 0.	Leasehold Improvements 10932 Stadium Parkway Kansas City KS 66111	100%	\$0.00	Net Book Value	\$96,376.67	

Debtor	Taco Bueno Restaurants L.P.	Case number (If known) 18-33679			
	Name				
55.12 1.	Leasehold Improvements 9523 White Settlement Road Fort Worth TX 76108	100%	\$0.00	Net Book Value	\$200,301.47
55.12 2.	Leasehold Improvements On 9/27/18 Roanoke TX 76262	100%	\$0.00	Net Book Value	\$271,910.95
55.12 3.	Leasehold Improvements 5847 S 49th West Ave Tulsa OK 74107	100%	\$0.00	Net Book Value	\$11,106.23
55.12 4.	Leasehold Improvements 5320 State Hwy 78 Sachse TX 75048	100%	\$0.00	Net Book Value	\$254,872.48
55.12 5.	Leasehold Improvements 4120 Legacy Dr Plano TX 75024	100%	\$0.00	Net Book Value	\$3,926.60
55.12 6.	Leasehold Improvements 18016 W 119th St Olathe KS 66061	100%	\$0.00	Net Book Value	\$344,057.58
55.12 7.	Leasehold Improvements 2030 South Cherokee Catoosa OK 74015	100%	\$0.00	Net Book Value	\$318,861.44
55.12 8.	Leasehold Improvements 1709 N Greenville Avenue Allen TX 75002	100%	\$0.00	Net Book Value	\$441,585.38
55.12 9.	Leasehold Improvements 12130 S Vancouver Avenue Sapulpa OK 74066	100%	\$0.00	Net Book Value	\$294,171.01
55.13 0.	Leasehold Improvements 13502 E 116 St N Owasso OK 74055	100%	\$0.00	Net Book Value	\$484,497.12

Debtor	Taco Bueno Restaurants L.P.	Case number (If known) 18-33679			
	Name				
55.13 1.	Leasehold Improvements 5000 West Slaughter Ln,Bldg 3 Austin TX 78749	100%	\$0.00	Net Book Value	\$817.52
55.13 2.	Leasehold Improvements 4385 E University Prosper TX 75078	100%	\$0.00	Net Book Value	\$577,389.75
55.13 3.	Leasehold Improvements 6414 S Elm Place Broken Arrow OK 74011	100%	\$0.00	Net Book Value	\$172,552.84
55.13 4.	Leasehold Improvements 7007 S Peoria Ave Tulsa OK 74136	100%	\$0.00	Net Book Value	\$357,274.05
55.13 5.	Leasehold Improvements 2004 S Service Road Moore OK 73160	100%	\$0.00	Net Book Value	\$576,339.46
55.13 6.	Leasehold Improvements On 9/27/18 Mansfield TX 76063	100%	\$0.00	Net Book Value	\$19,206.35
55.13 7.	Leasehold Improvements 4500 Long Prairie Rd Flower Mound TX 75028	100%	\$0.00	Net Book Value	\$920,182.24
55.13 8.	Leasehold Improvements 1380 FM 148 Terrell TX 75160	100%	\$0.00	Net Book Value	\$984,238.40
55.13 9.	Leasehold Improvements 1021 E SH 152 Mustang OK 73064	100%	\$0.00	Net Book Value	\$130,395.19
55.14 0.	Leasehold Improvements 2144 NW 82nd St Lawton OK 73505	100%	\$0.00	Net Book Value	\$748,813.86

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679**

55.14 1.	Leasehold Improvements 2121 S 4th St Chickasha OK 73018	100%	\$0.00	Net Book Value	\$4,256.38
55.14 2.	Leasehold Improvements 1566 SW 27th St El Reno OK 73036	100%	\$0.00	Net Book Value	\$375,216.32
55.14 3.	Leasehold Improvements 1324 S Broadway Sulphur Springs TX 75482	100%	\$0.00	Net Book Value	\$476,123.47
55.14 4.	Leasehold Improvements 2325 E Oklahoma Ave Guthrie OK 73044	100%	\$0.00	Net Book Value	\$795,613.07
55.14 5.	Leasehold Improvements 1701 N 81 Hwy Duncan OK 73533	100%	\$0.00	Net Book Value	\$897,831.93
55.14 6.	Leasehold Improvements 9101 N Freeway Fort Worth TX 76177	100%	\$0.00	Net Book Value	\$339,890.84
55.14 7.	Leasehold Improvements 11301 E US Hwy 380 Cross Roads TX 76227	100%	\$0.00	Net Book Value	\$113,432.77
55.14 8.	Leasehold Improvements 300 E. John Carpenter Frwy Ste 800 Irving TX 75062	100%	\$0.00	Net Book Value	\$207,470.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$18,191,000.1957. **Is a depreciation schedule available for any of the property listed in Part 9?**☐ No☒ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor **Taco Bueno Restaurants L.P.**
Name

Case number (If known) **18-33679**

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (If known) **18-33679****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$1,143,815.26	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$2,942,140.40	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,044,546.98	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$1,073,966.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$2,071,659.54	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$12,953,196.91	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$18,191,000.19
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$21,229,325.09	+ 91b. \$18,191,000.19
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$39,420,325.28

Fill in this information to identify the case:Debtor name **Taco Bueno Restaurants L.P.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **18-33679**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Canon Financial Service (Copier Lease) Creditor's Name 121 S. Pickard Ave. Norman, OK 73069 Creditor's mailing address dougcannon2010@gmail.com Creditor's email address, if known Date debt was incurred Various Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$656.00	Unknown

2.2	Fifth Third (Smart Safe Lease) Creditor's Name P.O. BOX 630900 Cincinnati, OH 45263-0900 Creditor's mailing address Creditor's email address, if known Date debt was incurred Various Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$25,000.00	Unknown
------------	--	--	--------------------	----------------

Debtor **Taco Bueno Restaurants L.P.**Case number (if know) **18-33679**

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☒ Unliquidated☐ Disputed

2.3

Pitney Bowes Global Financial Services

Creditor's Name

(Mail Meter Lease)**PO Box 371887****Pittsburgh, PA 15250-7887**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$1,000.00**Unknown**

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Various

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☒ Unliquidated☐ Disputed

Creditor's email address, if known

2.4

Taco Supremo

Creditor's Name

4055 Valley View Ln**Suite 500****Dallas, TX 75244**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$104,896,018.38**Unknown**

Describe the lien

Guarantor Under Credit Agreement

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent☐ Unliquidated☐ Disputed

Creditor's email address, if known

customer.service@sunholdingsgroup.com

2.5

USA Data Fax (Copier Leases)

Creditor's Name

821 Jupiter Rd., Ste. 407**Plano, TX 75074-7452**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$267.00**Unknown**

Describe the lien

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (if know) **18-33679**

Creditor's email address, if known

Date debt was incurred

Various

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$104,922,941.38**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Taco Bueno Restaurants L.P.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **18-33679**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address See Attached Schedule E/F: Part 1 (Employee) Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,189.12	\$16,730.64
2.2	Priority creditor's name and mailing address See Attached Schedule E/F: Part 1 (Tax) Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,542,541.55	\$3,542,541.55

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor **Taco Bueno Restaurants L.P.**
NameCase number (if known) **18-33679**3.1 Nonpriority creditor's name and mailing address
See Attached Schedule E/F: Part 2

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.***\$10,588,961.99**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 3,561,730.67
5b. +	\$ 10,588,961.99
5c.	\$ 14,150,692.66

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule E/F: Part 1 (Employee)

Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$176.50	\$176.50
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$106.71	\$106.71
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$174.22	\$174.22
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$90.00	\$90.00
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$521.32	\$521.32
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$108.22	\$108.22
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$208.23	\$208.23
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$194.50	\$194.50
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$283.97	\$283.97
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)		x			\$15,308.48	\$12,850.00

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule E/F: Part 1 (Employee)

Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$144.84	\$144.84
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$135.00	\$135.00
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$138.80	\$138.80
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$711.60	\$711.60
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$197.65	\$197.65
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$104.00	\$104.00
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$49.99	\$49.99
300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062		Various Dates, Wages	11 U.S.C. § 507(a)(4)					\$535.09	\$535.09
			Total:					\$19,189.12	\$16,730.64

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule E/F: Part 1 (Tax)

Creditor Name	Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
BROWN CENTRAL APPRAISAL DISTRICT	403 FISK BROWNWOOD TX 76801		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$15,977.14	\$15,977.14
CANADIAN COUNTY TREASURER	P.O. BOX 1095 EL RENO OK 73036-1095		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$35,467.28	\$35,467.28
CARROLLTON-FARMERS I.S.D.	FURNEAUX ELEMENTARY 3210 FURNEAUX LANE CARROLLTON TX 75007		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$38,263.35	\$38,263.35
CARTER COUNTY TREASURER	20 B. STE. SW ROOM 104 ARDMORE OK 73401		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$5,864.15	\$5,864.15
CASS COUNTY	COLLECTOR OF REVENUE 201 W WALL ST HARRISONVILLE MO 64701-2397		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$14,476.62	\$14,476.62
CENTRAL APPRAISAL DISTRICT	OF TAYLOR COUNTY PO BOX 1800 ABILENE TX 79604		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$61,407.99	\$61,407.99
CITY OF GARLAND	TAX OFFICE P O BOX 462010 GARLAND TX 75046-2010		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$8,719.51	\$8,719.51
CLAY COUNTY COLLECTOR	SANDRA REEVES P. O. BOX 219808 KANSAS CITY MO 64121-9808		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$30,792.52	\$30,792.52
CLEVELAND COUNTY TREASURER	201 S JONES SUITE 100 NORMAN OK 73069		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$41,129.47	\$41,129.47
COLLIN COUNTY TAX ASSESSOR	COLLECTOR PO BOX 8046 MCKINNEY TX 75070-8046		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$194,648.95	\$194,648.95
COMANCHE COUNTY TREASURER	315 SW 5TH ROOM 300 LAWTON OK 73501-4326		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$16,940.88	\$16,940.88
CREEK COUNTY TREASURER	317 EAST LEE. RM 201 SAPULPA OK 74066-4338		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$15,703.53	\$15,703.53
DALLAS COUNTY TAX ASSESSOR COLLECTOR	2014 MAIN FIRST FLOOR DALLAS TX 75201		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$234,998.85	\$234,998.85

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule E/F: Part 1 (Tax)

Creditor Name	Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
DENTON COUNTY RECLAMATION & ROAD DISTRICT	4848 LEMMON AVE DALLAS TX 75219		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$481.19	\$481.19
DENTON COUNTY TAX ASSESSOR	COLLECTOR P O BOX 90223 DENTON TX 76202-5223		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$202,698.67	\$202,698.67
EL PASO COUNTY TREASURER	P O BOX 2018 COLORADO SPRINGS CO 80901-2018		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$126,727.85	\$126,727.85
ELLIS COUNTY	DRAWER 188 WAXAHACHIE TX 75168-0188		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$23,017.53	\$23,017.53
GARFIELD COUNTY TREASURER	PO BOX 489 ENID OK 73702-0489		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$6,054.23	\$6,054.23
GARLAND INDEPENDENT SCHOOL	DIESTRICT PO BOX 461407 GARLAND TX 75046-1407		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$40,057.54	\$40,057.54
GRADY COUNTY TREASURER	PO BOX 280 CHICKASHA OK 73023		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$2,920.65	\$2,920.65
GRAPEVINE/COLLEYVILLE TAX OFFICE	3072 MUSTANG DRIVE GRAPEVINE TX 76051		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$42,983.36	\$42,983.36
GREENE COUNTY	COLLECTOR OF REVENUE 940 BOONVILLE SPRINGFIELD MO 65802		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$10,712.74	\$10,712.74
GREGG COUNTY TAX COLLECTOR	P.O. BOX 1431 LONGVIEW TX 75606-1431		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$29,470.29	\$29,470.29
HOOD COUNTY APPRAISAL DIST	P O BOX 819 GRANBURY TX 76048		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$9,142.21	\$9,142.21
HOOD COUNTY TAX OFFICE	PO BOX 1178 1410 W PEARL ST GRANBURY TX 76048		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$2,361.65	\$2,361.65
HOPKINS COUNTY TAX ASSESSOR-COLLECTOR	ATTN: COUNTY TAX COLLECTOR 128 JEFFERSON ST, STE D SULPHUR SPRINGS TX 75483-0481		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$3,836.01	\$3,836.01

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule E/F: Part 1 (Tax)

Creditor Name	Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
HUNT COUNTY TAX COLLECTOR	PO BOX 1042 GREENVILLE TX 75403-1042		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$12,756.69	\$12,756.69
IRVING INDEPENDENT SCHOOL DIST	TAX COLLECTOR PO BOX 152021 IRVING TX 75015-2021		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$13,643.40	\$13,643.40
JOHN RAMSEY	ASSESSOR & COLLECTOR OF TAXES P.O. BOX 2107 SHERMAN TX 75091-2107		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$8,382.09	\$8,382.09
JOHNSON COUNTY TAX ASSESSOR/CO	PO BOX 75 CLEBURNE TX 76033-0075		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$33,406.86	\$33,406.86
JOHNSON COUNTY TREASURER	P. O. BOX 2902 SHAWNEE MISSION KS 66201-1302		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$39,763.10	\$39,763.10
Kansas Department of Revenue	120 SE 10TH STREET		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$19,833.33	\$19,833.33
KAUFMAN COUNTY TAX ASSESSOR-COLLECTOR	ATTN: COUNTY TAX COLLECTOR PO BOX 339 KAUFMAN TX 75142		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$35,937.21	\$35,937.21
LOGAN COUNTY TREASURER	301 E HARRISON STE 100 GUTHRIE OK 73044		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$3,379.40	\$3,379.40
MCLENNAN COUNTY TAX COLLECTOR	PO BOX 406 WACO TX 76703		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$62,488.80	\$62,488.80
MESQUITE TAX FUND	P O BOX 850267 MESQUITE TX 75185-0267		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$26,943.94	\$26,943.94
MUSKOGEE COUNTY TREASURER	PO BOX 1587 MUSKOGEE OK 74402-1587		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$4,837.90	\$4,837.90
OKLAHOMA COUNTY	COUNTY TREASURER P O BOX 268875 OKLAHOMA CITY OK 73126		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$89,095.17	\$89,095.17
OKLAHOMA TAX COMMISSION	2501 N. LINCOLN BLVD. OKLAHOMA OK 73194		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$455,000.00	\$455,000.00

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule E/F: Part 1 (Tax)

Creditor Name	Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
PARKER COUNTY APPRAISAL DISTRICT	1108 SANTA FE DR WEATHERFORD TX 76086-5818		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$30,898.59	\$30,898.59
PAYNE COUNTY TREASURER	315 WEST SIXTH SUITE 101 STILLWATER OK 74074		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$4,656.96	\$4,656.96
POTTAWATOMIE CO. TREASURER	325 N. BROADWAY SHAWNEE OK 74801-6938		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$7,661.69	\$7,661.69
POTTER COUNTY TAX OFFICE	TAX ASSESSOR/COLLECTOR P O BOX 2289 AMARILLO TX 79105-2289		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$17,958.42	\$17,958.42
RICHARDSON ISD TAX OFFICE	P O BOX 830625 RICHARDSON TX 75083		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$13,677.80	\$13,677.80
ROCKWALL CENTRAL APPRAISAL DIS	841 JUSTIN RD ROCKWALL TX 75087		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$18,547.42	\$18,547.42
SEDGWICK COUNTY-TAX COLLECTOR	P. O. BOX 2961 WICHITA KS 67201		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$33,859.73	\$33,859.73
State of Texas Comptroller of Public Accounts	111 EAST 17TH STREET AUSTIN TX 78774		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$595,000.00	\$595,000.00
STEPHENS COUNTY TREASURER	101 S 11TH ST STE 210 DUNCAN OK 73533		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$6,396.92	\$6,396.92
SULPHUR SPRINGS ISD	TAX COLLECTOR 631 CONNALLY SULPHUR SPRINGS TX 75482		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$7,850.44	\$7,850.44
TARRANT COUNTY	RON WRIGHT,ASSESSOR-COLLECTOR P O BOX 961018 FORT WORTH TX 76161-0018		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$499,360.10	\$499,360.10
TAX APPRAISAL DISTRICT OF BELL COUNTY	P. O. BOX 390 BELTON TX 76513-0390		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$12,646.43	\$12,646.43
TRAVIS COUNTY TAX OFFICE	P O BOX 149328 AUSTIN TX 78714-9328		Various Dates, Taxes	11 U.S.C. § 507(a)(8)	x				\$26,284.12	\$26,284.12

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule E/F: Part 1 (Tax)

Creditor Name	Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
TULSA COUNTY TREASURER	TULSA CTY ADMIN BLDG 500 S DENVER TULSA OK 74103		Various Dates, Taxes	11 U.S.C. § 507(a)(8)		x			\$191,357.56	\$191,357.56
WASHINGTON COUNTY TREASURER	420 S. JOHNSTONE ROOM 101 BARTLESVILLE OK 74003		Various Dates, Taxes	11 U.S.C. § 507(a)(8)		x			\$10,227.77	\$10,227.77
WICHITA COUNTY TAX COLLECTOR	PO BOX 1471 WICHITA FALLS TX 76307-1471		Various Dates, Taxes	11 U.S.C. § 507(a)(8)		x			\$18,727.09	\$18,727.09
WILLIAMSON COUNTY TAX ASSESSOR	904 S MAIN ST GEORGETOWN TX 78626		Various Dates, Taxes	11 U.S.C. § 507(a)(8)		x			\$27,108.46	\$27,108.46
				Total:					\$3,542,541.55	\$3,542,541.55

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
13546 SOUTH BLACKBOB LLC	332 SHERIDAN AVENUE PIEDMONT CA 94611	Various Dates Lease Payments		x			\$39,820.72
2H REFRIGERATION	DBA 2H REFRIGERATION P. O. BOX 758 CLEVELAND OK 74020	Various Dates Trade Payable					\$8,323.00
609 WHITE HILLS, LTD.	P. O. BOX 600327 DALLAS TX 75360	Various Dates Lease Payments		x			\$21,533.18
6429 MCCART ASSOCIATES	3100 MONTICELLO AVENUE SUITE 240 DALLAS TX 75205	Various Dates Lease Payments		x			\$23,165.13
A TO T LAMPS INC	730 VALLEY RIDGE CIRCLE LEWISVILLE TX 75057	Various Dates Trade Payable					\$154.75
A&A ACTIVE BACKFLOW LLC	1611 N IH 35 E SUITE 410 CARROLLTON TX 75006	Various Dates Trade Payable					\$1,870.85
A+ FOOD INDUSTRY INSPECTIONS, INC.	3245 MAIN ST #235-166 FRISCO TX 75034	Various Dates Trade Payable					\$7,585.00
A-1 LOCKSMITH	DBA A-1 LOCKSMITH 2508 HIGHLANDER WAY, STE. 230 CARROLLTON TX 75006	Various Dates Trade Payable					\$9,027.28
ABILENE COMMERCIAL KITCHENS	2533 S. TREADAWAY BLVD. ABILENE TX 79602	Various Dates Trade Payable					\$31.28
ACCRUENT, LLC	DEPT 3636 P O BOX 123636 DALLAS TX 75312-3636	Various Dates Trade Payable					\$25,558.68

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
ACCURATE ENVIRONMENTAL	P. O. BOX 613 STILLWATER OK 74076	Various Dates Trade Payable					\$75.00
ADP SCREENING 36307 TREASURY	PO BOX 645177 CINCINNATI OH 45264-5177	Various Dates Trade Payable					\$5,964.51
ADP, INC. P.O. BOX 842875	P. O. BOX 842875 BOSTON MA 02284-2875	Various Dates Trade Payable					\$38,152.18
ADRIAN ESCOBEDO	8745 GARY BURNS STE 160 BOX 107 FRISCO TX 75034	Various Dates Trade Payable					\$2,175.00
AIR GAS USA	PO BOX 676015 DALLAS TX 75267	Various Dates Trade Payable					\$187.62
AIR TEMP REFRIGERATION	300 MAIN ST P. O. BOX 3068 BROWNWOOD TX 76801	Various Dates Trade Payable					\$649.27
AIRE-MASTER OF AMERICA INC	PO BOX 2310 NIXA MO 65714	Various Dates Trade Payable					\$12.00
ALL REPAIR PLUMBING, INC.	PO BOX 3129 BURLESON TX 76097-3129	Various Dates Trade Payable					\$5,163.80
ALPHA MEDIA DBA KKUS, KOO1, KOYE,KYKX	210 S BROADWAY TYLER TX 75702	Various Dates Trade Payable					\$500.00
ALPHAGRAPH	2722 N. JOSEY LANE STE# 100 CARROLLTON TX 75007	Various Dates Trade Payable					\$635.20

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
ALTA LOMA	1545 S HARBOR BLVD. #168 FULLERTON CA 92832	Various Dates Lease Payments		x			\$38,500.54
ALYATIM MANAGEMENT GROUP	215 STANFORD DRIVE ALLEN TX 75002	Various Dates Lease Payments		x			\$21,827.15
AMERICAN ELECTRIC POWER	P O BOX 371496 PITTSBURGH PA 15250-7496	Various Dates Utilities					\$35,467.03
AMERICAN EXPRESS	P. O. BOX 650448 DALLAS TX 75265	Various Dates Trade Payable					\$19,064.35
AMERICAN FILTRATION	DBA AMERICAN FILTRATION 3697 HIGHPOINT DR., STE. 101 SAN ANTONIO TX 78217	Various Dates Trade Payable					\$81.19
AMERICAN SOUTHWEST PROPERTIES, INC. AND MEMORIAL DRIVE, L.L.C.	5807 S GARNETT RD STE L TULSA OK 74146	Various Dates Lease Payments		x			\$15,897.15
APPLIED OLAP INC.	3322 S. MEMORIAL PKWY. STE. 647 HUNTSVILLE AL 35801	Various Dates Trade Payable					\$3,031.00
ARAMARK	AUCA NATIONAL CONSOLIDATED LOCKBOX PO BOX 22808 NETWORK PLACE CHICAGO IL 60673-1228	Various Dates Trade Payable					\$217.52
ARC CAFEHLD001, LLC	2325 E CAMELBACK ROAD SUITE 1100 PHOENIX AZ 85016	Various Dates Lease Payments		x			\$67,453.89
ARC CAFEUSA001, LLC	2325 E CAMELBACK ROAD SUITE 1100 PHOENIX AZ 85016	Various Dates Lease Payments		x			\$316,073.55

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
ARLINGTON	PO BOX 90020 ARLINGTON TX 76004-3020	Various Dates Utilities					\$386.97
ARMADILLO SERVICE CO.	P. O. BOX 7983 AMARILLO TX 79114-7983	Various Dates Trade Payable					\$231.95
ARNALL GOLDEN GREGORY LLP	171 17TH ST NW SUITE 2100 ATLANTA GA 30363	Various Dates Professional Services					\$7,009.50
ASHER HONEY BEES	JOHN B SHARPLEY 37500 US HWY 177 ASHER OK 74826	Various Dates Trade Payable					\$3,000.00
AT&T CORP	AT&T TELECONFERENCE SERVICES P O BOX 5002 CAROL STREAM IL 60197-5002	Various Dates Trade Payable					\$536.52
ATMOS ENERGY	P. O. BOX 790311 ST. LOUIS MO 63179-0311	Various Dates Utilities					\$4,125.44
AUTOMATIC FIRE CONTROL INC	1708 S.E. 22ND ST. OKLAHOMA CITY OK 73129-7512	Various Dates Trade Payable					\$5,202.18
BARBRE GROUP INVESTMENTS	4200 S HULEN SUITE 422 FORT WORTH TX 76209	Various Dates Lease Payments		x			\$16,819.80
BIG COUNT REFRIGERATION SERV.	1349 TRACY LYNN DR. ABILENE TX 79601	Various Dates Trade Payable					\$9,283.37
BILL STUBBS & CO	4216 NORTH PORTLAND #101 OKLAHOMA CITY OK 73112	Various Dates Lease Payments		x			\$15,356.84

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
BINSWANGER GLASS	P O BOX 679331 DALLAS TX 75267-9331	Various Dates Trade Payable					\$8,694.92
BIXBY PUBL	PO BOX 70 BIXBY OK 74008-0070	Various Dates Utilities					\$613.33
BLAIR DESIGN & CONSTRUCTION INC.	BLAIR GENERAL MAINTENANCE CONTRACTOR 9712 SKILLMAN ST DALLAS TX 75243	Various Dates Trade Payable					\$371.22
BLISS ELECTRIC INC	2620 N POLE RD MOORE OK 73160	Various Dates Trade Payable					\$12,488.68
BOTTLING GROUP LLC	PEPSI BEVERAGES COMPANY P O BOX 75948 CHICAGO IL 60675-5948	Various Dates Trade Payable					\$2,449.63
BRADLEY INVESTORS	1675 BROADWAY SUITE 2010 DENVER CO 80202	Various Dates Lease Payments		x			\$49,405.89
BRIAND INVESTMENTS, LLC	11005 GABRIEL'S PATH SHREVEPORT LA 71106	Various Dates Lease Payments		x			\$21,101.43
BRIGHTVIEW ENTERPRISE SOLUTIONS LLC	6530 W CAMPUS OVAL SUITE 300 NEW ALBANY OH 43054	Various Dates Trade Payable			x		\$186,520.72
BROKEN ARROW PLAZA ASSOCIATES LLC	0 0 0	Various Dates Lease Payments		x			\$14,882.24
BRYAN CAVE LLP	PO BOX 503089 ST. LOUIS MO 63150-3089	Various Dates Trade Payable					\$2,216.50

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
BUENO FAMILY FUND	1605 LBJ FREEWAY, STE. 800 FARMERS BRANCH TX 75234	Various Dates Trade Payable					\$412.35
CAMO CONTRACTING	416 S BUTLER KARNES CITY TX 78118	Various Dates Trade Payable					\$15,990.38
CARLOZZO GENERAL CONTRACTOR LLC	7412 S. GUM AVE. BROKEN ARROW OK 74011	Various Dates Trade Payable					\$6,085.00
CARY SERVI	PO BOX 5101 ABILENE TX 79608	Various Dates Trade Payable					\$2,340.51
CATALYST MECHANICAL & ELECTRICAL LLC	2402 REGENCY PLACE SUITE D MOORE OK 73160	Various Dates Trade Payable					\$4,210.00
CD MAINTENANCE COMPANY	525 TECHNOLOGY PARK SUITE 125 LAKE MARY FL 32746	Various Dates Trade Payable					\$30,868.72
CENTERPOINT ENERGY	P. O. BOX 4981 HOUSTON TX 77210-4981	Various Dates Utilities					\$638.74
CENTRAL STATES SERVICES	P. O. BOX 1476 LAKE OZARK MO 65049	Various Dates Trade Payable					\$637.20
CHAPMAN'S FULL SERVICE MAINTENANCE	P. O. BOX 10639 KILLEEN TX 76547-0639	Various Dates Trade Payable					\$338.77
CHASE COURIERS INC.	1220 CHAMPION CIR STE 114 CARROLLTON TX 75006	Various Dates Trade Payable					\$106.85

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
CHISHOLM TRAIL DEVELOPMENT	221 48TH AVE. NW NORMAN OK 73072	Various Dates Lease Payments		x			\$21,977.80
CHRISSCOTT, LP	5623 NORTHWESTERN OKLAHOMA CITY OK 73118	Various Dates Lease Payments		x			\$27,832.91
CHYMIK INVESTMENTS KS, LLC	7500 W 151 ST ST #24052 OVERLAND PARK KS 66223	Various Dates Lease Payments		x			\$66,531.47
CINTAS NATIONAL ACCOUNTS	CINTAS NATIONAL ACCOUNTS P O BOX 635208 CINCINNATI OH 45263-5208	Various Dates Trade Payable					\$6,679.17
CITY GLASS OKC, INC	821 N.W. 5TH OKLAHOMA CITY OK 73106	Various Dates Trade Payable					\$354.31
CITY OF ABILENE	UTILITY SERVICE OFFICE P.O. BOX 3479 ABILENE TX 79604-3479	Various Dates Utilities					\$1,033.22
CITY OF ALLEN	305 CENTURY PKWY. ALLEN TX 75013	Various Dates Utilities					\$471.27
CITY OF AMARILLO	P. O. BOX 100 AMARILLO TX 79105-0100	Various Dates Utilities					\$597.04
CITY OF AUSTIN	P. O. BOX 2267 AUSTIN TX 78783-2267	Various Dates Utilities					\$4,438.33
CITY OF BARTLESVILLE	401 S. JOHNSTONE BARTLESVILLE OK 74003	Various Dates Utilities					\$537.84

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
CITY OF BROWNWOOD	P O BOX 1389 BROWNWOOD TX 76804	Various Dates Permit Fees					\$951.28
CITY OF BURLESON	141 W. RENFRO BURLESON TX 76028	Various Dates Permit Fees					\$1,354.12
CITY OF CEDAR HILL	285 UPTOWN BLVD. PO BOX 205232 CEDAR HILL TX 75320-5232	Various Dates Utilities					\$496.66
CITY OF CLAREMORE	PO BOX 249 CLAREMORE OK 74018-0249	Various Dates Utilities					\$3,540.52
CITY OF CLEBURNE	10 N. ROBINSON CLEBNURNE TX 70633	Various Dates Utilities					\$420.35
CITY OF DUNCAN	P O BOX 969 DUNCAN OK 73534	Various Dates Utilities					\$1,045.24
CITY OF EL RENO	101 N CHOCTAW P O DRAWER 700 EL RENO OK 73036	Various Dates Utilities					\$238.90
CITY OF ENID	DEPT OF FINANCE P O BOX 1768 ENID OK 73702	Various Dates Permit Fees					\$79.85
CITY OF GR	PO BOX 660814 DALLAS TX 75266-0814	Various Dates Utilities					\$844.72
CITY OF GUTHRIE	101 N 2ND ST GUTHRIE OK 73044	Various Dates Permit Fees					\$736.75

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
CITY OF IRVING	PO BOX 152288 IRVING TX 75015-2288	Various Dates Permit Fees					\$939.49
CITY OF MCKINNEY	UTILITIES P.O. BOX 8000 MCKINNEY TX 75070-8000	Various Dates Utilities					\$640.73
CITY OF MOORE	PO BOX 6830 MOORE OK 73153-0830	Various Dates Utilities					\$1,056.58
CITY OF OKLAHOMA CITY	PO BOX 26570 OKLAHOMA CITY OK 73126-0570	Various Dates Utilities					\$454.11
CITY OF PLANO	PO BOX 861990 PLANO TX 75086-1990	Various Dates Utilities					\$467.81
CITY OF SAND SPRINGS	PO BOX 338 SAND SPRINGS OK 74063-0338	Various Dates Utilities					\$483.81
CITY OF SHERMAN	P.O. BOX 869084 SHERMAN TX 75086-9084	Various Dates Utilities					\$968.54
CITY OF SULPHUR SPRINGS	125 S DAVIS SULPHUR SPRINGS TX 75482-2717	Various Dates Utilities					\$1,241.74
CITY OF TERRELL	P O BOX 310 TERRELL TX 75160	Various Dates Utilities					\$813.92
CITY OF TULSA UTILITIES SERVICES	200 CIVIC CENTER TULSA OK 74187-0001	Various Dates Utilities					\$4,142.91

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
CITY OF WACO	P.O. BOX 2649 WACO TX 76702-2649	Various Dates Utilities					\$592.39
CITY OF WAXAHACHIE	P.O. BOX 39 WAXAHACHIE TX 75168-0039	Various Dates Utilities					\$1,032.93
CITY OF WICHITA FALLS	P.O. BOX 1440 WICHITA FALLS TX 76307-7532	Various Dates Utilities					\$882.90
CITY OF YUKON UTILITY BILLING DEPT.	UTILITY BILLING DEPARTMENT P.O. BOX 850500 YUKON OK 73085	Various Dates Utilities					\$814.73
CJD INVESTMENT, LLC	913 CAROUSEL BEDFORD TX 76021	Various Dates Lease Payments		x			\$35,777.69
CLEARAJNA LLC	9900 PRESTHOPE DR SUITE 100 FRISCO TX 75035	Various Dates Trade Payable					\$26,995.00
CLOUDAGY, LLC	25 HIGHLAND PARK VILLAGE DALLAS TX 75205	Various Dates Trade Payable					\$7,050.00
COAST MORTGAGE CORP & INTERNAT'L LOAN & MORTGAGE AND LEE & KEITER ENTERPRISES	2311 CEDAR SPRINGS ROAD SUITE 300 DALLAS TX 75201	Various Dates Lease Payments		x			\$29,477.71
COIT/LEGACY LIMITED PARTNERSHIP	P.O. BOX 833009 DALLAS TX 75083	Various Dates Lease Payments		x			\$19,411.91
COLORADO SPRINGS UTILITIES	P O BOX 340 COLORADO SPRINGS CO 80901	Various Dates Utilities					\$1,182.46

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

		Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Creditor Name	Address						
COMDATA INC.	DBA STORED VAUE SOLUTIONS 3802 RELIABLE PARKWAY CHICAGO IL 60686-0038	Various Dates Trade Payable					\$2,209.76
COMMERCIAL ELECTRONICS	3421 HOLLENBERG BRIDGETON MO 63044	Various Dates Trade Payable					\$353.57
COMMERCIAL FOODSERVICE REPAIR INC.	410 E WASHINGTON ST GREENVILLE SC 29601	Various Dates Trade Payable					\$6,059.18
COMMERCIAL KIT DBA AS CKL SOLUTIONS	1305 TX-43 TATUM TX 75691	Various Dates Trade Payable					\$357.21
COMMERCIAL KITCHEN PARTS & SERVICE	PO BOX 831128 SAN ANTONIO TX 78283	Various Dates Trade Payable					\$152.63
COMPLETE MAINTENANCE	1079 W. ROUND GROVE RD. STE. 300-357 LEWISVILLE TX 75067	Various Dates Trade Payable					\$5,210.23
COMPUTER SCIENCES CORPORATION	TRIBRIDGE HOLDINGS P O BOX 829848 PHILADELPHIA PA 19182-9848	Various Dates Trade Payable					\$12,612.20
COOKING EQUIPMENT SPECIALIST, L.L.C.	3040 E. MEADOWS BLVD. MESQUITE TX 75150	Various Dates Trade Payable					\$4,598.85
CORRIGO INC	PO BOX 120439 DALLAS TX 75312	Various Dates Trade Payable					\$3,411.20
COSERV GAS	P. O. BOX 650785 DALLAS TX 75265-0785	Various Dates Utilities					\$524.05

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
COTTINGHAM & BUTLER CLAIMS SERVICES, INC	800 MAIN ST. DUBUQUE IA 52001	Various Dates Insurance					\$2,744.00
CSC	PO BOX 13397 PHILADELPHIA PA 19101-3397	Various Dates Trade Payable					\$150.88
CSI COMMUNICATIONS GROUP	P. O. BOX 123170 FORT WORTH TX 76121	Various Dates Trade Payable					\$665.20
CULLIGAN	DBA CULLIGAN OF ENID P.O. BOX 1309 ENID OK 73702	Various Dates Trade Payable					\$17.46
CURTIS RESPO	6577 EAST 40TH STREET TULSA OK 74145	Various Dates Trade Payable					\$29,003.66
DALLAS BASKETBALL LIMITED	2909 TAYLOR ST. DALLAS TX 75226	Various Dates Trade Payable					\$5,000.00
DALLAS WATCITY HALL	CITY HALL 2D SOUTH DALLAS TX 75277	Various Dates Utilities					\$58.79
DANIEL JOSEPH BREIHAN AND ANDREW CRAIG BREIHAN	182 STONESTEPS WAY ENCINITAS CA 92024	Various Dates Lease Payments		x			\$39,433.33
DAVID F. & NIKKI S.C. HOKANSON JTWROS	15340 CARTER ST OVERLAND PARK KS 66221	Various Dates Lease Payments		x			\$50,821.28
DAVIDSON, FREEDLE, ESPENHOVER & OVERBY,	KERRVILLE OFFICE 222 SIDNEY BAKER S., SUITE 635 KERRVILLE TX 78028	Various Dates Trade Payable					\$11,000.00

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
DAVIS VISION, INC	JPO BOX 848370 DALLAS TX 75284-8370	Various Dates Trade Payable					\$1,841.60
DEFIANT SAFE COMPANY	3140 TOWERWOOD DR DALLAS TX 75234	Various Dates Trade Payable					\$1,584.31
DEFIANT SAFE COMPANY, INC.	DBA DEFIANT SAFE COMPANY P O BOX 671334 DALLAS TX 75267-1334	Various Dates Trade Payable					\$3,389.16
DELL MARKETING	C/O DELL USA LP P O BOX 676021 DALLAS TX 75267-6021	Various Dates Trade Payable					\$349.91
DELOITTE TAX LLP	P O BOX 844708 DALLAS TX 75284-4708	Various Dates Trade Payable					\$95,000.00
DELUXE BUSINESS CHECKS AND SOLUTIONS	P O BOX 742572 CINCINNATI OH 45274-2572	Various Dates Trade Payable					\$388.08
DEPARTMENT OF LABOR		Various Dates Taxes, Fines and/or Penalties	x	x	x		Unknown
DFW DIRECT MARKETING	903 N BOWSER STE 124-3 RICHARDSON TX 75080	Various Dates Trade Payable					\$2,499.00
DIESEL DISPLAYS LLC	P O BOX 204626 DALLAS TX 75320-4626	Various Dates Trade Payable					\$10,697.43
DUFF & PHELPS LLC	14850 QUORUM DR., STE. 500 DALLAS TX 75254	Various Dates Trade Payable					\$8,429.72

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
EARTHLINK HOLDINGS CORP, DBA EARTHLINK B	1170 PEACHTREE STREET STE 900 BIRMINGHAM AL 35246-1058	Various Dates Trade Payable					\$12,158.82
ECOLAB INC ECOSURE	26397 NETWORK PLACE CHICAGO IL 60673-1263	Various Dates Trade Payable					\$11,875.00
ECOLAB PEST ELIMINATION	26252 NETWORK PLACE CHICAGO IL 60673-1262	Various Dates Trade Payable					\$45,146.55
ECOLAB, INC.	P. O. BOX 70343 CHICAGO IL 60673	Various Dates Trade Payable					\$169.22
EMERGENCY	8700 DIPLOMACY ROW DALLAS TX 75247	Various Dates Trade Payable					\$1,485.00
ERIC L. DAVIS ENGINEERING, INC.	P O BOX 2637 120 E MAIN ST FORNEY TX 75126	Various Dates Trade Payable					\$750.00
EXPERT REPAIR LLC	4700 N HIATUS RD SUITE 154 SUNRISE FL 33351	Various Dates Trade Payable					\$65,147.20
FACEBOOK INC.	15161 COLLECTIONS CTR DR CHICAGO IL 60693	Various Dates Trade Payable					\$25,709.72
FACILITEC SOUTHWEST	2300 COLD SPRINGS RD. FORT WORTH TX 76106	Various Dates Trade Payable					\$11,519.75
FEDEX	P. O. BOX 660481 DALLAS TX 75266-0481	Various Dates Trade Payable					\$4,226.72

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
FILTER SERVICE OF WICHITA	PO BOX 157 VALLEY CENTER KS 67147	Various Dates Trade Payable					\$40.72
FIX SYSTEMS 908 AUDELIA	908 AUDELIA RD #200-126 RICHARDSON TX 75081-5150	Various Dates Trade Payable					\$24,880.87
FORT WORTH WATER DEPARTMENT	P.O. BOX 961003 FORT WORTH TX 76161-0003	Various Dates Utilities					\$611.23
FOULSTON SIEFKIN LLP	1551 N WATERFRONT PKWY SUITE 100 WICHITA KS 67206	Various Dates Professional Services					\$1,225.50
FRANK PASQUALETTI OR PATRICIA PASQUALETTI	2315 KEYSTONE TRAIL CORTLAND OH 44410	Various Dates Lease Payments		x			\$17,518.49
FRANKLIN MACHINE PRODUCTS	P O BOX 781570 PHILADELPHIA PA 19178-1570	Various Dates Trade Payable					\$10,445.37
FRYMASTER/DEAN	P.O. BOX 951679 DALLAS TX 75395	Various Dates Trade Payable					\$5,366.53
GATOR SPRING VALLEY PARTNERS, LLLP	7850 NW 146TH STREET 4TH FLOOR MIAMI LAKES FL 33016	Various Dates Lease Payments		x			\$13,353.20
GERP, LLC	3048 164 AVILA ST SAN FRANCISCO CA 94123	Various Dates Trade Payable			x		\$1,036.03
GRAYSON-COLLIN ELECTRIC COOPERATIVE P.O.	P. O. BOX 548 1096 N. WACO VAN ALSTYNE TX 75495	Various Dates Utilities					\$2,940.78

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
GREEN GUARD	4159 SHORELINE DR ST. LOUIS MO 63045	Various Dates Trade Payable					\$66.02
HAGAR RESTAURANT SERVICE, INC.	6200 N.W. 2ND STREET OKLAHOMA CITY OK 73127	Various Dates Trade Payable					\$6,855.18
HALTHOM WARRIORS	5225 PALMER DR HALTHOM CITY TX 76117	Various Dates Trade Payable					\$51.13
HAROLD & JOAN VALCESCHINI REVOCABLE TRUST	79 PARTRIDGE DRIVE NOVATA CA 94945	Various Dates Lease Payments		x			\$21,828.48
HARP ELECTRIC COMPANY	5009 W 62ND ST TULSA OK 74131	Various Dates Trade Payable					\$25,006.52
HARRY S TRUST	PO BOX 7250 NEWPORT BEACH CA 92658	Various Dates Lease Payments		x			\$45,543.47
HAYNES AND BOONE	P. O. BOX 841399 DALLAS TX 75284-1399	Various Dates Trade Payable					\$72,230.15
HEARTLAND PAYMENT SYSTEMS ONE HEARTLAND	ATTN: XPIENT ONE HEARTLAND WAY JEFFERSONVILLE IN 47130	Various Dates Trade Payable					\$1,623.75
HELLER- LUDMEYER	3515 E 31ST ST STE #A TULSA OK 74135	Various Dates Lease Payments		x			\$24,840.19
HIGHTEC GRAFIX	7660 PEBBLE DR FORT WORTH TX 76118	Various Dates Trade Payable					\$9,676.70

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
HIGH-TECH VINYL REPAIR	DBA HIGH-TECH VINYL REPAIR P. O. BOX 1943 EULESS TX 76039	Various Dates Trade Payable					\$2,341.44
HISER LAND LLC	4018 SOUTH HEMPSTEAD CIRCLE SAN DIEGO CA 92116	Various Dates Lease Payments		x			\$42,394.98
HIX CORPORATION	1201 E. 27TH TERRACE PITTSBURG KS 66762	Various Dates Trade Payable					\$4,202.09
HM ELECTRONICS, INC.	2848 WHIPTAIL LOOP CARLSBAD CA 92010	Various Dates Trade Payable					\$29,644.37
HOPPER'S GLASS	880 EAST BAYLEY WICHITA KS 67211	Various Dates Trade Payable					\$244.78
HP HWY 360, LTD.	7557 RAMBLER ROAD SUITE 980 DALLAS TX 75321	Various Dates Lease Payments		x			\$23,634.28
HUDSON ENERGY SERVICES	P O BOX 731137 DALLAS TX 75373-1137	Various Dates Utilities					\$58,872.37
IAGM REIT I, LLC	3025 HIGHLAND PARKWAY SUITE 350 DOWNERS GROVE IL 60515	Various Dates Lease Payments		x			\$13,661.49
ICON INTERNATIONAL, INC.	75 REMITTANCE DRIVE DEPT 1487 CHICAGO IL 60675-1487	Various Dates Trade Payable					\$595,396.23
INDIGO JACK BROTHERS LLC	5743 CORSA AVENUE SUITE 213 WESTLAKE VILLAGE CA 91362	Various Dates Lease Payments		x			\$64,866.60

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
INDIVIDUAL	200 E. 2ND STREET ROSWELL NM 88201	Various Dates Lease Payments		x			\$44,052.40
INDIVIDUAL	2704 BENEVENTO WAY CEDAR PARK TX 78613	Various Dates Lease Payments		x			\$41,373.55
INK LINK MARKETING LLC	7950 NW 155 ST SUITE 108 MIAMI LAKES FL 33016	Various Dates Trade Payable					\$31,336.25
INNOVATIVE COMPUTER SERVICE, LLC	108 W. MAIN ST. P. O. BOX 1445 PURCELL OK 73080	Various Dates Trade Payable					\$43,777.86
INTERACTIVE HEALTH BENEFITS DBA ACA TRAC	PO BOX 1285 WALLED LAKE MI 48390	Various Dates Trade Payable					\$2,747.50
INTERRANTE INTERESTS, LTD	7907 CARUTH COURT DALLAS TX 75225-8142	Various Dates Lease Payments		x			\$43,636.26
INTERREL CONSULTING	1000 BALLPARK SUITE 304 ARLINGTON TX 76011	Various Dates Trade Payable					\$26,965.56
INTERSTATE LOGOS	4334 NORTHWEST EXPWY OKLAHOMA CITY OK 73116	Various Dates Trade Payable					\$4,686.00
IRON MOUNTAIN	P O BOX 915004 DALLAS TX 75391-5004	Various Dates Trade Payable					\$6,530.46
JAHCO VIRGINIA SQUARE LP	1717 MAIN STREET SUITE 2600 DALLAS TX 75201	Various Dates Lease Payments		x			\$22,327.27

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
JAMES LANEAIR CONDIT	5024 JACKSBORO HWY. WICHITA FALLS TX 76302	Various Dates Trade Payable					\$357.23
JAREEN E SCHMIDT FAMILY TWO, LTD	P. O. BOX 122297 FT WORTH TX 76121	Various Dates Lease Payments		x			\$36,092.78
JEFFREY ALAN SEGELL	507 CAMDEN WAY OKLAHOMA CITY OK 73116	Various Dates Trade Payable			x		\$756.25
JESSE HORTON	JESSE HORTON 2442 N 1ST ABILENE TX 79603	Various Dates Trade Payable					\$1,037.94
JOHN MICHAEL LANNI	256 EMERALD BAY LAGUNA BEACH CA 92651	Various Dates Lease Payments		x			\$53,135.85
JOHNNY SUGGS	931 VALLEYCREEK RD MESQUITE TX 75181	Various Dates Trade Payable					\$7,150.00
JUNO COMPA	8702 E. 41ST TULSA OK 74145-3310	Various Dates Trade Payable					\$682.21
KAHALA PROPERTIES LTD	1113 MURFREESBORO ROAD FRANKLIN TN 37064	Various Dates Lease Payments		x			\$15,734.26
KANE RUSSELL COLEMAN & LOGAN PC	3700 THANKSGIVING TOWER 1601 ELM STREET DALLAS TX 75201	Various Dates Trade Payable					\$4,557.00
KEETON PLU	704 AKRON ARDMORE OK 73401	Various Dates Trade Payable					\$100.00

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
KELLER FIRE & SAFETY	1138 KANSAS AVE. KANSAS CITY KS 66105	Various Dates Trade Payable					\$727.05
KENNETH L MUSGRAVE TRUSTEE (BIXBY HOLDINGS, LP)	P. O. BOX 2556 ABILENE TX 79604	Various Dates Lease Payments		x			\$22,882.12
KEY CITY	P.O. BOX 6451 ABILENE TX 79608	Various Dates Trade Payable					\$1,071.13
KIMBROUGH FIRE EXTINGUISHER INC	P O BOX 13296 ARLINGTON TX 76094-0296	Various Dates Trade Payable					\$6,521.32
KUALOA PARTNERS II, LLC	PO BOX 650 KAAAWA HI 96744	Various Dates Lease Payments		x			\$39,977.49
L&W SUPPLY	PO BOX 202753 DALLAS TX 75320	Various Dates Trade Payable					\$154.70
LAHMER AIR CONDITIONING & HEATING	4815 RIVER OAKS BLVD RIVER OAKS TX 76114	Various Dates Trade Payable					\$31,733.38
LARK STEWART DBA EVALUATE THE PLATE	750 E US HWY 80 SUITE #200-445 FORNEY TX 75126	Various Dates Trade Payable					\$4,676.40
LARRY AND SHIRLEY NAGLE	18650 BIG TIMBER ROAD TYLER TX 75703	Various Dates Lease Payments		x			\$42,980.01
LAWNS LTD	1824 AUSTIN AVE. WACO TX 76701	Various Dates Trade Payable					\$81.26

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
LEAF CAPITAL FUNDING LLC	P O BOX 742647 CINCINNATI OH 45274-2647	Various Dates Trade Payable					\$6,370.32
LEHIGH HANSON	300 E JOHN CARPENTER FRWY IRVING TX 75062	Various Dates Lease Payments		x			\$64,239.20
LEISY BREWING COMPANY	7212 N. VILLA LAKE DRIVE PEORIA IL 61614	Various Dates Lease Payments		x			\$52,213.04
LEVEL LEA FARM, INC	P. O. BOX 156 PESCADERO CA 94060	Various Dates Lease Payments		x			\$43,564.81
LIGHTING INC.	P.O. BOX 22105 TULSA OK 74121-2105	Various Dates Trade Payable					\$372.68
LJ SEGELL	6203 N VILLA OKLAHOMA CITY OK 73112	Various Dates Trade Payable			x		\$3,584.57
LONGMIRE PLUMBING	4425 CRAWFORD DRIVE ABILENE TX 79602-7825	Various Dates Trade Payable					\$2,139.81
LONGVIEW REALTY	24B CHIMNEY HOLLOW ODESSA TX 79762	Various Dates Lease Payments		x			\$14,632.13
LOOMIS	DEPT 0757 P. O. BOX 120001 DALLAS TX 75312	Various Dates Trade Payable					\$6,735.38
LUCKINBILL INC	PO BOX 186 ENID OK 73702-0186	Various Dates Trade Payable					\$2,931.78

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
MANUEL V. GUERRERO OR NORA B. GUERRERO	19800 MACARTHUR BOULEVARD #150 IRVINE CA 92612	Various Dates Lease Payments		x			\$36,090.66
MARTIN BROTHERS PROPERTY MANAGEMENT, LLC	413 WOODHOLLOW TRAIL EDMOND OK 73012	Various Dates Lease Payments		x			\$16,474.82
MD MANAGEMENT, INC	5201 JOHNSON DRIVE SUITE 100 MISSION KS 66205	Various Dates Lease Payments		x			\$57,973.39
MEDCOR INC.	P.O. BOX 75570 CLEVELAND OH 44101-4755	Various Dates Trade Payable					\$698.33
MESQUITE MOBILE POWERWASH	905 MIRANDA DR MESQUITE TX 75149	Various Dates Trade Payable					\$1,022.97
MICROSOFT LICENSING GP	1950 N. STEMMONS FWY. STE. 5010 LB#842467 DALLAS TX 75207	Various Dates Trade Payable					\$47,069.03
MIKE STAAS	4914 FORT WACO TX 76710	Various Dates Trade Payable					\$382.13
MIRUS INFORMATION TECHNOLOGY SERVICE	820 GESSNER STE 1600 HOUSTON TX 77024	Various Dates Trade Payable					\$4,704.00
MISFIT BRANDS LLC	ATTN JORDAN WOLLMAN P O BOX 294438 LEWISVILLE TX 75029	Various Dates Trade Payable					\$7,500.00
MJJS, LLC	12006 SLIDE ROAD LUBBOCK TX 79424	Various Dates Lease Payments		x			\$23,942.38

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
MOLLMANS WATER	P O BOX 95247 OKLAHOMA CITY OK 73143-5247	Various Dates Trade Payable					\$86.25
MONTGOMERY CROSSING, LLC	510 BERING DRIVE SUITE 530 HOUSTON TX 77057	Various Dates Lease Payments		x			\$26,348.07
MOOD MEDIA	P O BOX 71070 CHARLOTTE NC 28272-1070	Various Dates Trade Payable					\$859.54
MRS BAIRD	P.O. BOX 846243 DALLAS TX 75284-6243	Various Dates Trade Payable					\$396.00
MULLIN PLU	118 S. ELM PL BROKEN ARROW OK 74012-4031	Various Dates Trade Payable					\$567.50
MUSKOGEE C	PO BOX 1927 MUSKOGEE OK 74402-1927	Various Dates Utilities					\$260.79
MUSTANG SUD	7985 FM 2931 AUBREY TX 76227-3940	Various Dates Utilities					\$667.07
MUZAK LLC	P. O. BOX 71070 CHARLOTTE NC 28272-1070	Various Dates Trade Payable					\$13,217.15
NATIONAL P	PO BOX 14321 TULSA OK 74159	Various Dates Trade Payable					\$3,050.00
NATIONAL RETAIL PROPERTIES, LP	450 SOUTH ORANGE AVE SUITE 900 ORLANDO FL 32801	Various Dates Lease Payments		x			\$266,511.67

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
NEW CENTRAL FOREST S/C PARTNERS	14001 DALLAS PARKWAY 11TH FLOOR DALLAS TX 75240	Various Dates Lease Payments		x			\$27,109.85
NICHOLAS V DUNCAN	100 PARK AVENUE SUITE 1200 OKLAHOMA CITY OK 73102	Various Dates Lease Payments		x			\$26,305.48
NO KILL HUNT COUNTY	1303 COUNTY ROAD CAMPBELL TX 75422	Various Dates Trade Payable					\$152.12
NORTH STAR INVESTMENT	5150 DUCK CREEK DR. STE 107 GARLAND TX 75043	Various Dates Lease Payments		x			\$34,482.25
NOVADINE	1400 SUNDAY DRIVE STE 103 RALEIGH NC 27607	Various Dates Trade Payable					\$8,879.17
NUCO2 INC	PO BOX 417902 BOSTON MA 02241-7902	Various Dates Trade Payable					\$59,721.79
NUCO2 LLC	P O BOX 3328 STUART FL 34995	Various Dates Trade Payable			x		\$2,639.78
OGE	P.O. BOX 24990 OKLAHOMA CITY OK 73124-0090	Various Dates Utilities					\$20,321.46
OK ST DEPT HEALTH	P.O. BOX 268815 OKLAHOMA CITY OK 73126-8815	Various Dates Permit Fees					\$4,690.00
OKLAHOMA N	P.O. BOX 219296 KANSAS CITY MO 64121-9296	Various Dates Utilities					\$5,986.76

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
OKLAHOMA R	2701 W CALIFORNIA AVE OKLAHOMA CITY OK 73107	Various Dates Trade Payable					\$209.81
ORACLE AMERICA INC	P.O. BOX 203448 DALLAS TX 75320-3448	Various Dates Trade Payable					\$8,257.24
PABS MGMT INC.	1400 PRESTON RD #270 PLANO TX 75093	Various Dates Trade Payable					\$16,182.10
PACE PRODU	9513 E. 55TH STE.B TULSA OK 74145-8105	Various Dates Trade Payable					\$61.40
PANTEGO WA	1614 S BOWEN RD PANTEGO TX 76013	Various Dates Utilities					\$272.02
PEDERSON ELECTRIC CO. INC	DBA TEXAS ELECTRICAL CO. 2140 MERRIT RD GARLAND TX 75041-6135	Various Dates Trade Payable					\$3,893.05
PEPSI-COLA	PO BOX 841828 DALLAS TX 75284-1828	Various Dates Trade Payable					\$251.00
PERKS & PROVISIONS	DBA PERKS & PROVISIONS 1601 VALWOOD PKWY., STE. 100 CARROLLTON TX 75006	Various Dates Trade Payable					\$1,670.79
PHILIP ERDBERG	87 VIA NAVARRO GREENBRAE CA 94904	Various Dates Trade Payable			x		\$1,036.03
PHILIP YUTAN AND GEOK WA YUTAN 1975 TRUST	969 HILGARD AVE #208 LOS ANGELES CA 90024	Various Dates Lease Payments		x			\$41,990.66

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
PLACE 38 LAWTON, LLC	1702 NW CACHE ROAD LAWTON OK 73507	Various Dates Lease Payments		x			\$16,549.07
PLUMBING BY FISHER INC.	9875 KILL CREEK RD. DE SOTO KS 66018	Various Dates Trade Payable					\$312.50
PRISM ELECTRIC	2985 MARKET STREET GARLAND TX 75041	Various Dates Trade Payable					\$443.83
PRISM ELECTRIC, INC	2985 MARKET ST. GARLAND TX 75041	Various Dates Trade Payable					\$5,352.70
PRO AIR INC.	1800 E. KANSAS CITY RD OLATHE KS 66061	Various Dates Trade Payable					\$6,013.82
PROGRESSIVE WASTE SOLUTIONS OF TX, INC.	DBA WASTE CONNECTION P O BOX 660389 DALLAS TX 75266-0389	Various Dates Utilities					\$1,607.20
PROGRESSIVE WASTE SOLUTIONS OF TX, INC.	FORT WORTH DISTRICT P O BOX 660389 DALLAS TX 75266-0389	Various Dates Utilities					\$414.03
PROTECTION ONE ALARM MONITORING, INC.	P O BOX 219044 KANSAS CITY MO 64121-9044	Various Dates Trade Payable					\$790.24
PROTOCOL, LLC	303 W LOOP 281 STE 110 PMB 149 LONGVIEW TX 75605	Various Dates Trade Payable					\$27,262.15
RADIANT SYSTEMS	P O BOX 198755 ATLANTA GA 30384	Various Dates Trade Payable					\$919.04

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
RANDAL SEGELL	4032 IDLEWILDE MEADOWS DR. MARIETTA GA 30066	Various Dates Trade Payable			x		\$756.25
RED BOOK CONNECT, LLC DBA HOT SCHEDULES	PO BOX 848472 DALLAS TX 75284-8472	Various Dates Trade Payable					\$18,823.03
REFRIGERATED SPECIALIST INC.	3040 E MEADOWS MESQUITE TX 75150	Various Dates Trade Payable					\$22,162.22
RELIANT METRO	PO BOX 733007 DALLAS TX 75373-3007	Various Dates Trade Payable					\$873.04
RESCO	DBA RESCO P O BOX 1133 HEWITT TX 76643	Various Dates Trade Payable					\$144.51
REUNION, LLC.	415 TIMBERCREST ROAD CATOOSA OK 74015	Various Dates Lease Payments		x			\$20,036.08
RICHARD JERNIGAN	1104 CONSTITUTION DRIVE MCKINNEY TX 75071	Various Dates Lease Payments		x			\$20,859.22
RIDGEVIEW FALLS OWNERS ASSOCIATION	C/O GRUBB & ELLIS/THE WINBURY GROUP 4520 MAIN ST., STE. 1000 KANSAS CITY MO 64111	Various Dates Trade Payable					\$2,590.57
RITA NEVILLE LANDWEHR	9625 WEST MAPLE WICHITA KS 67209	Various Dates Lease Payments		x			\$22,816.97
RIVERSIDE SCHOOL D#29	4800 FOREMAN RD E EL RENO OK 73036	Various Dates Trade Payable					\$267.12

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
ROANOKE 08 A, LLC	12411 VENTURA BLVD. STUDIO CITY CA 91604	Various Dates Lease Payments		x			\$58,412.15
ROSEBRIAR PROSPER PLAZA, LP	10017 TECHNOLOGY BLVD WEST DALLAS TX 75200	Various Dates Lease Payments		x			\$51,515.96
ROSEBRIAR/ CARUTH HAVEN LP	P. O. BOX 541208 DALLAS TX 75354	Various Dates Lease Payments		x			\$37,136.88
SAF-GARD SAFETY SHOE COMPANY	2701 PATTERSON ST. GREENSBORO NC 27404	Various Dates Trade Payable					\$10,211.19
SAGENET	P O BOX 843553 KANSAS CITY MO 64184-3553	Various Dates Trade Payable					\$109,451.72
SAMMIC LLC	1225 HARTREY AVENUE EVANSTON IL 60202	Various Dates Trade Payable					\$17,303.13
SCOTT & SCOTT, LLP	550 RESERVE ST SUITE 200 SOUTHLAKE TX 76092	Various Dates Professional Services					\$740.00
SEAL TEX	8435 DIRECTORS ROW DALLAS TX 75247	Various Dates Trade Payable					\$692.26
SENECA PARTNERS	150 N MARKET WICHITA KS 67202	Various Dates Lease Payments		x			\$25,390.20
SERVICE SPECIALIST	DBA EMERGENCY PLUMBING SERVICES P O BOX 5935 TROY MI 48007	Various Dates Trade Payable					\$28,933.92

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
SHARON CRAYCROFT	8117 E 124TH ST BIXBY OK 74008	Various Dates Trade Payable					\$343.00
SIGMA SOLUTIONS INC.	PO BOX 733113 DALLAS TX 75373-3113	Various Dates Trade Payable					\$7,108.80
SIMON ROOFING AND SHEET METAL CORP.	P. O. BOX 951109 CLEVELAND OH 44193	Various Dates Trade Payable					\$12,169.45
SLAUGHTER CROSSING / DBA ROUND ROCK RANCH AND VERA CRUZ PROPERTIES, LP	0 0 0	Various Dates Lease Payments		x			\$34,214.93
SOUTHWOOD BAPTIST CHURCH	2633 ALTA MESA BLVD FORT WORTH TX 76133	Various Dates Trade Payable					\$176.07
SPARTAN 98 LP	3314 EAST 51ST STREET SUITE 200A TULSA OK 74135	Various Dates Lease Payments		x			\$14,020.79
SPECTRUM PRINTING & PROMOTIONS LLC	2029 MCKENZIE DR SUITE 150 CARROLLTON TX 75006	Various Dates Trade Payable					\$26.52
SPIRE	DRAWER 2 ST. LOUIS MO 63171	Various Dates Utilities					\$91.77
SPIRIT - 2004 ML	2727 N HARWOOD STREET SUITE 300 DALLAS TX 75201	Various Dates Lease Payments		x			\$12,395.89
SPIRIT-INDIVID	2727 N HARWOOD STREET SUITE 300 DALLAS TX 75201	Various Dates Lease Payments		x			\$47,239.92

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
SS COMMERCIAL BUILDERS LLC	8101 BOAT CLUB RD SUITE 240 FORT WORTH TX 76179	Various Dates Trade Payable					\$4,221.51
STANLEY CONVERGENT SECURITY SOLUTIONS DE	DEPT CH 10651 PALATINE IL 60055-0651	Various Dates Trade Payable					\$21,717.01
STAPLES BUSINESS ADVANTAGE	P O BOX 70242 PHILADELPHIA PA 19176-0242	Various Dates Trade Payable					\$2,393.86
STAR LUMBER & SUPPLY CO	325 S WEST ST WICHITA KS 68213	Various Dates Lease Payments		x			\$24,410.28
STAR MANUFACTURING INTERNATIONAL, INC.	P. O. BOX 60151 ST. LOUIS MO 63160-0151	Various Dates Trade Payable					\$7,149.60
STARLITE SIGN	7923 E MCKINNEY DENTON TX 76208	Various Dates Trade Payable					\$8,478.88
STEVEN HENRY GAUDET DBA CHANDLERS COMMER	1732 COUNTRY MANOR ROAD FORT WORTH TX 76134	Various Dates Trade Payable					\$5,825.68
SUMMIT RISER SYSTEMS INC	15245 ALTON PKWY SUITE 200 IRVINE CA 92618	Various Dates Trade Payable					\$462.21
SUNSET HOLDINGS	13018 PINEHURST WICHITA KS 67230	Various Dates Lease Payments		x			\$37,824.86
T & S BRASS AND BRONZE WORKS, INC.	P. O. BOX 601161 CHARLOTTE NC 28260-1161	Various Dates Trade Payable					\$2,814.32

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
TABU I - SPIRIT	2727 N HARWOOD STREET SUITE 300 DALLAS TX 75201	Various Dates Lease Payments		x			\$712,950.95
TABU II - URSA	1370 AVENUE OF THE AMERICAS 21ST FLOOR NEW YORK NY 10019	Various Dates Lease Payments		x			\$487,021.21
TABU III - URSA	1370 AVENUE OF THE AMERICAS 21ST FLOOR NEW YORK NY 10019	Various Dates Lease Payments		x			\$198,244.62
TABU IV - KAMIN	490 SOUTH HIGHLAND AVE PITTSBURGH PA 15206	Various Dates Lease Payments		x			\$342,569.27
TANDEM THEORY LLC	KEVIN HAGEN 15400 KNOLL TRAIL DRIVE, STE 503 DALLAS TX 75248	Various Dates Trade Payable					\$7,402.30
TC PARTNERSHIP	2210 W 24TH ST PLAINVIEW TX 79072	Various Dates Lease Payments		x			\$44,131.44
TEXAS GAS SERVICE	P.O. BOX 219913 KANSAS CITY MO 64121-9913	Various Dates Utilities					\$220.44
THE SYGMA FILE NO. 5	5550 BLAZER PKWY SUITE 300 DUBLIN OH 43017	Various Dates Trade Payable					\$7,761.37
THE UNIVERSITY OF TEXAS AT AUSTIN	P O BOX 7159 OFFICE OF ACCOUNTING AUSTIN TX 78713-7159	Various Dates Trade Payable					\$676.51
THE WALDINGER CORPORATION	PO BOX 1612 DES MOINES IA 50306-1612	Various Dates Trade Payable					\$1,581.23

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
THOMAS GOODNER ESTATE AND FALLIS A. BEALL D/B/A ELK PLAZA SHOPPING CENTER	2401 WEST BOIS D'ARC DUNCAN OK 73533	Various Dates Lease Payments		x			\$23,775.19
TIERRA DE ORO, LLC	1601 NW EXPRESSWAY SUITE 500 OKLAHOMA CITY OK 73118	Various Dates Lease Payments		x			\$17,754.20
TM ADVERTISING LP	3030 OLIVE STREET #400 DALLAS TX 75219	Various Dates Trade Payable					\$218,653.05
TOWN OF FLOWER MOUND	2121 CROSS TIMBERS RD FLOWER MOUND TX 75028	Various Dates Trade Payable					\$634.12
TOWN OF PROSPER	P O BOX 307 PROSPER TX 75078	Various Dates Utilities					\$505.49
TPG GROWTH III MANAGEMENT, LLC	301 COMMERCE ST, SUITE 3300 FORT WORTH TX 76102	Various Dates Trade Payable					\$2,604,713.49
TRANSOURCE	P O BOX 931898 ATLANTA GA 31193	Various Dates Trade Payable					\$2,924.67
TRINTECH, INC.	P O BOX 205367 DALLAS TX 75320-5367	Various Dates Trade Payable					\$1,242.38
TSCA-230 LLC	301 S SHERMAN ST. SUITE 100 RICHARDSON TX 75081	Various Dates Lease Payments		x			\$26,276.86
TWENTYEAST AGENCY LLC	P O BOX 8227 TYLER TX 75111	Various Dates Trade Payable					\$3,897.50

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
TXU ENERGY	P. O. BOX 650638 DALLAS TX 75265-0638	Various Dates Utilities					\$31.33
UNIFIRST CORPORATION	PO BOX 650481 DALLAS TX 75265-0481	Various Dates Trade Payable					\$15,991.68
UPLAND SOFTWARE INC.	401 CONGRESS AVE SUITE 1850 AUSTIN TX 78701-3788	Various Dates Trade Payable					\$13,431.60
USA DATAFAX INC	821 JUPITER RD., STE. 407 PLANO TX 75074-7452	Various Dates Trade Payable					\$267.32
VALASSIS	P. O. BOX 3245 BOSTON MA 02241-3245	Various Dates Trade Payable					\$177,693.09
VALUATION RESEARCH CORPORATION	PO BOX 809061 CHICAGO IL 60680-9061	Various Dates Trade Payable					\$5,000.00
VELMER HEA	P.O. BOX 177530 IRVING TX 75017-7530	Various Dates Trade Payable					\$7,633.88
WACO CARBO	431 LA SALLE AVE. WACO TX 76706	Various Dates Trade Payable					\$140.00
WALKER PARTNERS LLC	823 WASHINGTON AVE SUITE 100 WACO TX 76701	Various Dates Trade Payable					\$1,623.75
WAXAHACHIE	P O BOX 187 WAXAHACHIE TX 75168	Various Dates Trade Payable					\$220.00

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
WEATHER TRENDS INTERNATIONAL, INC.	1495 VALLEY CTR PKWY SUITE 300 BETHLEHEM PA 18017	Various Dates Trade Payable					\$2,000.00
WEBER VISTA, L.P.	16000 DALLAS PARKWAY #300 DALLAS TX 75248	Various Dates Lease Payments		x			\$102,651.65
WELLS FARGO FINANCIAL LEASING DBA GE EQPT SMALL TICKET SRS 2014	1961 HIRST DR PO BOX 129 MOBERLY MO 65270	Various Dates Equipment Lease			x		\$563.33
WENTWOOD MANAGEMENT	11518 REEDER RD DALLAS TX 75229	Various Dates Lease Payments		x			\$1,876.94
WESTAR ENERGY	P. O. BOX 758500 TOPEKA KS 66675-8500	Various Dates Utilities					\$2,698.58
WILLIAM J SCHULTE JR.	300 E JOHN CARPENTER FRWY IRVING TX 75062	Various Dates Lease Payments		x			\$5,701.00
WILLIAM J SCHULTE JR.	P. O. BOX 631 EL RENO OK 73036	Various Dates Lease Payments		x			\$53,351.60
WILLIAM PERGUIDI AND MARCIA PERGUIDI	11190 NEW AVENUE GILROY CA 95020	Various Dates Lease Payments		x			\$14,622.23
WILLIAMS	10321 E. 47TH PLACE TULSA OK 74146	Various Dates Trade Payable					\$2,114.82
WILLIS PAVEMENT SERVICES	DBA WILLIS PAVEMENT SERVICES 11105 N 143RD E AVE. OWASSO OK 74055	Various Dates Trade Payable					\$975.00

In re Taco Bueno Restaurants L.P.
Case No. 18-33679 (SGJ)
Schedule E/F: Part 2

Creditor Name	Address	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
W-LD LEGENDS OWNER VII LLC	P.O. BOX 505333 ST LOUIS MO 63150	Various Dates Lease Payments		x			\$71,747.33
WTU RETAIL ENERGY	P.O. BOX 650819 DALLAS TX 75265-0819	Various Dates Utilities					\$89.64
XPIENT	11525 CARMEL COMMONS BLVD. CHARLOTTE NC 28226	Various Dates Trade Payable					\$89,111.40
ZURICH NORTH AMERICA	8734 PAYSHERE CL. CHICAGO IL 60674	Various Dates Insurance					\$55,801.27
		Total:					\$10,588,961.99

Fill in this information to identify the case:Debtor name Taco Bueno Restaurants L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-33679☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

See Attached Schedule G

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
13546 SOUTH BLACKBOB LLC	332 SHERIDAN AVENUE PIEDMONT CA 94611	RESTAURANT LEASE	9/1/2006
5/3 AND BRINKS	38 FOUNTAIN SQUARE PLAZA CINCINNATI OH 45263	COLLECTION OF CASH IN SMART SAFE STORES	4/28/2017
609 WHITE HILLS, LTD.	C/O REMINGTON PARTNERS 822 DOUGLAS AVE # 509 DALLAS TX 75360-0327	RESTAURANT LEASE	3/14/2000
6429 MCCART ASSOCIATES LLC	3100 MONTICELLO AVENUE SUITE 240 DALLAS TX 75205	RESTAURANT LEASE	4/18/1980
ABBIE LAMBERT	300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062	HR CONSULTANT	6/8/2018
ABRASBA FOUNDATION	B.A.G. INVESTMENTS 10100 CULVER BLVD SUITE D CULVER CITY CA 90232	RESTAURANT LEASE	12/10/1999
ACCRUENT, LLC	DEPT 3636 P O BOX 123636 DALLAS TX 75312-3636	LEASE MANAGEMENT AND ADMINISTRATION SYSTEM	11/4/2017
ADAMS ROAD, L.L.C. 4821 S SHERIDAN #201	C/O BAUER & ASSOCIATES, INC. 4821 S. SHERIDAN, #201 TULSA OK 74145	RESTAURANT LEASE	8/27/1985
ADP, INC.	P. O. BOX 842875 BOSTON MA 02284-2875	PAYROLL PROCESSING SERVICES FOR EMPLOYEES AND W-2	2/3/2015
AIRWATCH	P. O. BOX 742332 ATLANTA GA 30374-2332	MOBILE DEVICE MANAGER	12/30/2017
ALTA LOMA	1545 S HARBOR BLVD #168 FULLERTON CA 92832	RESTAURANT LEASE	8/31/2005

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
ALVIN PECK COMPANY, INC. 2074 BENEVENTO WAY	2704 BENEVENTO WAY CEDAR PARK TX 78613	RESTAURANT LEASE	12/9/2003
ALYATIM MANAGEMENT GROUP LLC	215 STANFORD DRIVE ALLEN TX 75002	RESTAURANT LEASE	4/3/2009
AMERICAN EXPRESS	P O BOX 650448 DALLAS TX 75265-0448	CREDIT CARD PROVIDER	5/21/2013
AMERICAN EXPRESS-01008/AUCOIN	PO BOX 650448 DALLAS TX 75265-0448	CREDIT CARD PROVIDER	5/21/2013
AMERICAN EXPRESS-31017	P. O. BOX 650448 DALLAS TX 75265	CREDIT CARD COMPANY	5/21/2013
AMERICAN REALTY CAPITAL OPERATING PARTNERSHIP IV, LP	2325 E CAMELBACK RD STE 1100 PHOENIX AZ 85016	RESTAURANT LEASE	6/27/2013
AMERICAN SOUTHWEST PROP 2341 W. ALBANY	2341 W. ALBANY, SUITE A BROKEN ARROW OK 74012-1407	RESTAURANT LEASE	2/24/2000
ANDREW CRAIG BREIHAN	182 STONESTEPS WAY ENCINITAS CA 92024	RESTAURANT LEASE	6/26/2012
ASTRO FOODS	10720 MILLER RD, SUITE 300 ERNESTO JAUREGUI DALLAS TX 75238	FOOD SUPPLIER	1/1/2018
AT&T CORP	AT&T TELECONFERENCE SERVICES P O BOX 5002 CAROL STREAM IL 60197-5002	CONFERENCE CALLS/WEBEX/IPHONES	11/29/2016
AT&T WIRELESS	P O BOX 8220 CAROL STREAM IL 60197-6463	PHONE AND INTERNET SERVICES	11/29/2016

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
AUTOMATIC FIRE CONTROL	1708 S.E. 22ND ST. OKLAHOMA CITY OK 73129-7512	FOOD SUPPLIER	10/1/2018
AUTOMATIC FIRE CONTROL INC	1708 S.E. 22ND ST. OKLAHOMA CITY OK 73129-7512	PORTABLE HAND HELD FIRE EXTINGUISHER INSPECTION AND MAINTENANCE & KITCHEN HOOD MAINTENANCE	10/1/2017
BARBRE GROMAJOR REALVENTURE	4200 S. HULEN, SUITE 422 FORT WORTH TX 76109	RESTAURANT LEASE	6/1/1989
BAY VALLEY	MARTI MILLER ACCOUNT MANAGER MARTI.MILLER@TREEHOUSEFOODS.COM	FOOD SUPPLIER	Unknown
BDC PROPERTIES	5000 OVERTON PLAZE STE 300 FORT WORTH TX 76109	RESTAURANT LEASE	3/24/1999
BILL STUBB4216 NORTH	4216 NORTH PORTLAND #101 OKLAHOMA CITY OK 73112	RESTAURANT LEASE	5/10/1983
BIXBY HOLDINGS, LP	P. O. BOX 2556 ABILENE TX 79604	RESTAURANT LEASE	12/27/1976
BLACKHAWK NETWORK, INC.	P O BOX 932859 WELLS FARGO BANK ATLANTA GA 31193	GIFT CARD RESELLER	6/6/2017
BLUE CROSS BLUE SHIELD OF TEXAS	1001 E LOOKOUT DRIVE RICHARDSON TX 75082	HEALTH INSURANCE EMPLOYEE CLAIMS	7/1/2018
BOTTLING GROUP LLC	PEPSI BEVERAGES COMPANY P O BOX 75948 CHICAGO IL 60675-5948	SOFTDRINK DISPENSER REPAIR	2/1/2014
BOTTLING GROUP LLC DBA PEPSI BEVERAGES COMPANY	LOCKBOX 84188 1950 N STEMMONS FRWY STE 50 DALLAS TX 75207	SODA DISTRIBUTOR	2/1/2014

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
BRADLEY INVESTORS LP	1675 BROADWAY STE 2010 DENVER CO 80202	RESTAURANT LEASE	1/20/2015
BREIHAN FAMILY TRUST A 2733 KING ARTHUR CT.	2733 KING ARTHUR CT. LA JOLLA CA 92037	RESTAURANT LEASE	6/26/2012
BRIAND INVESTMENTS LLC	11005 GABRIEL'S PATH SHREVEPORT LA 71106	RESTAURANT LEASE	11/8/2011
BRIGHTVIEW ENTERPRISE SOLUTION LLC	6530 W CAMPUS OVAL SUITE 300 NEW ALBANY OH 43054	LANDSCAPING	4/7/2017
BROKEN ARROW PLAZA ASSOCIATES, LLC	1401 S BOULDER AVE STE 200 TULSA OK 74119	RESTAURANT LEASE	12/16/2014
BUXTON COMPANY 2651 S POLARIS DR.	2651 S. POLARIS DR. FORT WORTH TX 76137	MARKETING CONSULTANT	7/11/2018
CANON	158 GAITHER DR STE 200 MT LAUREL NJ 08054	COPIERS	9/14/2015
CARGILL MEAT SOLUTIONS CORPORATION	151 N MAIN P O BOX 2519 WICHITA KS 67202-1410	PURCHASE OF MEAT PRODUCTS	7/1/2014
CC INNOVATIVE COMPUTER SERVICE	108 W. MAIN ST. P. O. BOX 1445 PURCELL OK 73080	SERVICE ALL COMPUTER EQUIPMENTS IN RESTAURANTS	10/9/2011
CHASE PAYMENTECH	2200 ROSS AVENUE DALLAS TX 75201	CREDIT CARDS	5/21/2013
CHISHOLM TRAIL DEVELOPMENT LLC	221 48TH AVE. NW NORMAN OK 73072	RESTAURANT LEASE	11/18/2016

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
CHRISSCOTT LP 5623 N WESTERN	DBA CHRISSCOTT, LP 5623 N WESTERN STE B OKLAHOMA CITY OK 73118	RESTAURANT LEASE	1/25/2007
CHYMIK INVESTMENTS KS, LLC	7500 W 151 ST ST #24052 OVERLAND PARK KS 66223	RESTAURANT LEASE	3/31/2008
CINTAS CORPORATION NO 2	PO BOX 631025 CINCINNATI OH 45263-1025	FIRST AID, SAFETY, ON-SITE RESTOCKING SERVICE	4/1/2017
CJD INVESTMENT LLC	913 CAROUSEL DR. BEDFORD TX 76021	RESTAURANT LEASE	10/15/2003
COAST MORTGAGE CORP. & INTERNATIONAL LOAN & MORTGAGE CO.	P. O. BOX 7817 BEVERLY HILLS CA 90212	RESTAURANT LEASE	11/9/2004
COIT/LEGACY L.P. P O BOX 833009	P O BOX 833009 RICHARDSON TX 75083-3009	RESTAURANT LEASE	3/28/2008
COLORADO PREMIUM BEEF	ZACK.HENDERSON@COLORADOPREMIUM.COM	FOOD SUPPLIER	1/1/2018
CONCUR	62157 COLLECTIONS CENTER DR. CHICAGO IL 60693	EXPENSE REIMBURSEMENT SYSTEM	10/25/2016
CONVERMEX	LES YAGER LES@VOYAGERPACKAGIN.COM	FOOD SUPPLIER	Unknown
CULINARY KITCHEN & BEYOND	RAQUEL MIRELES 2156 W NORTHWEST#312 DALLAS TX 75220	R&D SUPPORT	9/4/2018
DALLAS BASKETBALL LIMITED 2909 TAYLOR ST.	2909 TAYLOR ST. DALLAS TX 75226	DALLAS MAVS MARKETING	10/4/2018

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
DANIEL JOSEPH BREIHAN	182 STONESTEPS WAY ENCINITAS CA 92024	RESTAURANT LEASE	6/26/2012
DARIFAIR FOODS	4131 SUNBEAM ROAD TIM HELMS VP BUSINESS DEVELOPMENT JACKSONVILLE FL 32251	FOOD SUPPLIER	6/6/2013
DAVID F. & NIKKI S.C. HOKANSON JTWROS 15340 CARTER ST.	15340 CARTER ST. OVERLAND PARK KS 66221	RESTAURANT LEASE	1/21/2008
DAVIDSON, FREEDLE, ESPENHOVER & OVERBY, P.C.	KERRVILLE OFFICE 222 SIDNEY BAKER S., SUITE 635 KERRVILLE TX 78028	401(K) AUDITOR	6/6/2018
DAVIS VISION, INC	JPO BOX 848370 DALLAS TX 75284-8370	INSURANCE PROVIDER	7/1/2018
DIESEL DISPLAYS LLC	P O BOX 204626 DALLAS TX 75320-4626	CREATE MENU BOARDING FOR ALL RESTAURANTS	7/1/2016
DIRECT SOURCE (JRM)	BBIGGS@JRMIONLINE.COM	FOOD SUPPLIER	10/31/2017
DOUBLE B	1211 SHEFFIELD LANE BRIAN LAUFER GLENVIEW IL 60025	FOOD SUPPLIER	7/1/2017
DR PEPPER SNAPPLE GROUP	ATTN: AMY AMOS 2B 457 5301 LEGACY DR. PLANO TX 75024	FOOD SUPPLIER	1/1/2014
DR PEPPER SNAPPLE GROUP INC.	P O BOX 910433 DALLAS TX 75391-0433	BEVERAGE SUPPLIER	1/1/2014
DR. PEPPER SNAPPLE GROUP INC. 5301 LEGACY DR.	ATTN: AMY AMOS 2B 457 5301 LEGACY DR. PLANO TX 75024	BEVERAGE SUPPLIER	1/1/2014

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
DUFF & PHELPS LLC	14850 QUORUM DR., STE. 500 DALLAS TX 75254	PROPERTY TAX CONSULTANTS	6/5/2018
EARTHLINK HOLDINGS CORP, DBA E	1170 PEACHTREE STREET STE 900 BIRMINGHAM AL 35246-1058	CIRCUIT TO RESTAURANTS	6/16/2017
ECOLAB	P. O. BOX 70343 CHICAGO IL 60673	FOOD SUPPLIER	4/1/2016
ECOLAB EQUIPMENT CARE 24673 NETWORK PLACE	GCS SERVICE INC. 24673 NETWORK PLACE CHICAGO IL 60673-1246	FOOD SAFETY	6/1/2018
ECOLAB FOOD SAFETY SPECIALTIES 24198 NETWORK PL.	24198 NETWORK PLACE CHICAGO IL 60673	PEST ELIMINATION	3/1/2015
ECOLAB INC ECOSURE	26397 NETWORK PLACE CHICAGO IL 60673-1263	FOOD SAFETY PROGRAM	6/1/2018
ECOLAB PEST ELIMINATION 26252 NETWORK PLA	26252 NETWORK PLACE CHICAGO IL 60673-1262	FOOD SAFETY	6/1/2018
ECOLAB, INC	P. O. BOX 70343 CHICAGO IL 60673	PEST ELIMINATION	3/1/2015
ELK PLAZA SHOPPING CENTER	2401 W BOIS D'ARC DUNCAN OK 73533	RESTAURANT LEASE	7/7/2017
EMMA INC.	75 REMITTANCE DR STE 6222 CHICAGO IL 60675-6222	ECRM PROVIDER	5/1/2017
FACILITEC	2300 COLD SPRINGS RD. FORT WORTH TX 76106	FOOD SUPPLIER	8/1/2017

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
FC STONE LLC	1251 NW BRIARCLIFF PKWY SUITE 800 KANSAS CITY MO 64116	RISK MANAGEMENT CONSULTING	7/20/2011
FRANCONNECT 11800 SUNRISE VALLEY DR.	11800 SUNRISE VALLEY DR. STE. 150 RESTON VA 20191	SOFTWARE	8/15/2016
FRANK C ROBSON PROPERTIES	DBA FRANK C. ROBSON PROPERTIES P. O. 986 CLAREMORE OK 74018	RESTAURANT LEASE	8/30/1984
FRANK PASQUALETTI, SR. AND PATRICIA PASQUALETTI	2315 KEYSTONE TRAIL CORTLAND OH 44410	RESTAURANT LEASE	10/31/2003
GATOR SPRING VALLEY PARTNERS LLLP	7850 NW 146TH STREET 4TH FLOOR MIAMI LAKES FL 33016	RESTAURANT LEASE	12/22/2003
GENPAK	P. O. BOX 277796 ATLANTA GA 30384-7796	FOOD SUPPLIER	1/1/2018
GREENGATE	SCOTT BRICKER SCOTT.BRICKER@FRESHAVENUE.COM 314.749.2533	FOOD SUPPLIER	3/1/2018
GRIDPOINT INC.	2801 CLAREDON BLVD STE 100 ARLINGTON VA 22201	ENERGY HARDWARE AND SOFTWARE MANAGEMENT	10/7/2013
GRUBHUB INC	111 W. WASHINGTON STREET SUITE 2100 CHICAGO IL 60602	FOOD DELIVERY PROVIDER	1/1/2017
HARMON E SISSON	5409 126TH ST OKLAHOMA CITY OK 73142-4126	RESTAURANT LEASE	5/25/1985
HAROLD & JOAN VALCESCHINI REVOCABLE TRUST	ATTN:HAROLD VALCESCHINI 79 PARTRIDGE DR. NOVATA CA 94945	RESTAURANT LEASE	7/5/2005

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
HARRY RINKER IRREVOCABLE FAMILY TRUST	PO BOX 7250 NEWPORT BEACH CA 92658	RESTAURANT LEASE	1/15/2016
HARVARD PETROLEUM COMPANY LLC	PO BOX 936 ROSWELL NM 88202-0936	RESTAURANT LEASE	10/25/2016
HEARTLAND PAYMENT SYSTEMS ONE HEARTLAND WAY	ATTN: XPIENT ONE HEARTLAND WAY JEFFERSONVILLE IN 47130	CUSTOMER DATA	6/5/2017
HELLER-LUD	3515 E 31ST STREET SUITE #A TULSA OK 74135	RESTAURANT LEASE	11/8/1974
HILEX POLY CO., LLC	2804 NORTH KINGSGATE DRIVE SALIM BANA DIRECTOR OF INTERNATIONAL SALES ORANGE CA 92567	FOOD SUPPLIER	Unknown
HP HWY 36012720 HILL	7557 RAMBLER ROAD STE 980 DALLAS TX 75231	RESTAURANT LEASE	6/22/2000
HUDSON ENERGY SERVICES	P O BOX 731137 DALLAS TX 75373-1137	UTILITY PROVIDER	2/18/2017
IA OKLAHOMA CITY ROCKWELL, LLC	HEATHER JABLONSKI C/O INVENTRUST PROPERTY MGMT 3025 HIGHLAND PKWY STE 350 DOWNERS GROVE IL 60515	RESTAURANT LEASE	1/23/1981
IMEX	DEBBIE ARNDORFER DEBBIEA@SUPPLYLINKINC.NET	FOOD SUPPLIER	Unknown
INDIGO JACK BROTHERS LLC	PO BOX 3030 AGOURA HILLS CA 91376	RESTAURANT LEASE	5/10/2016
INK LINK MARKETING LLC	7950 NW 155 ST SUITE 108 MIAMI LAKES FL 33016	PUBLIC RELATIONS FIRM	10/1/2018

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
INKLINK MARKETING	7950 NW 155 ST SUITE 108 MIAMI LAKES FL 33016	PR AROUND CORP ISSUES AND FRANCHISEE GRAND OPENING	10/1/2018
IN-N-OUT BURGERS	13502 HAMBURGER LANE BALDWIN PARK CA 91706	BILLBOARD SUBLEASE	1/1/2018
INNOVATIVE COMPUTER SERVICE, LLC 108 W MA	108 W. MAIN ST. P. O. BOX 1445 PURCELL OK 73080	COMPUTER MAINTENANCE	10/9/2011
INTERRANTE INTEREST, LTD. 6915 STEFANI DR.	7907 CARUTH COURT DALLAS TX 75225-8142	RESTAURANT LEASE	6/8/1987
INTERSTATE LOGOS 4334 NORTHWEST	4334 NORTHWEST EXPWY OKLAHOMA CITY OK 73116	DOT SIGN PROVIDER	6/1/2018
IRON MOUNTAIN P O BOX 915004	P O BOX 915004 DALLAS TX 75391-5004	OFFSITE DATA AND FILE STORAGE	10/1/2012
JACK & RACHEL GINDI FAMILY FOUNDATION	B.A.G. INVESTMENTS, INC. 10100 CULVER BLVD SUITE D CULVER CITY CA 90232	RESTAURANT LEASE	12/10/1999
JAHCO VIRGINIA SQUARE LP P.O. BOX 14586	DBA JAHCO VIRGINIA SQUARE, LP P. O. BOX 14586 OKLAHOMA CITY OK 73113-0586	RESTAURANT LEASE	6/8/1987
JAREEN E SCHMIDT FAMILY TWO, LTD.	P. O. BOX 122297 FORT WORTH TX 76121	RESTAURANT LEASE	10/9/2012
JASON ABELKOP	300 EAST JOHN CARPENTER FREEWAY SUITE 800 IRVING TX 75062	MARKETING CONSULTANT	9/16/2018
JEFF SEGEL	1507 CAMDEN WAY OKLAHOMA CITY OK 73116	RESTAURANT LEASE	6/29/1983

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
JEFFNAN USATT: MR. JC/O MILLER	C/O AMERICAN BANK OF TEXAS 142670 P. O. BOX 1234 SHERMAN TX 75091-1234	RESTAURANT LEASE	3/1/1985
JENG PYNG CHEN DBA HILTON SPRINGS, LLC	923 ENSIGN PEAK COURT LAWRENCEVILLE GA 30044	RESTAURANT LEASE	8/11/2015
JOHN MICHAEL LANNI	256 EMERALD BAY LAGUNA BEACH CA 92651	RESTAURANT LEASE	6/16/2015
JOHN SOULES	LYNN MORRIS LMORRIS@JSFOODS.COM 214-912-2530	FOOD SUPPLIER	1/1/2018
KAHALA PROPERTIES LTD	ATTN: FRANCES WAUGH 1113 MURFREESBORO RD, STE 106-346 FRANKLIN TN 37064	RESTAURANT LEASE	6/6/1972
KAMIN REALTY, LLC (TABU IV)	490 SOUTH HIGHLAND AVENUE PITTSBURGH PA 15206	LANDLORD TO MASTER LEASE	6/12/2001
KANSAS LOGOS INC. 2231 SW WANAMAKER RD.	2231 SW WANAMAKER RD. STE. 20 TOPEKA KS 66614	HIGHWAY SIGNAGE	6/1/2018
KELLEY BEAN CO.	P.O. BOX 2488 GRANT HINZE GENERAL MANAGER OF SALES SCOTTSBLUFF NE 69363	FOOD SUPPLIER	10/1/2017
KIMBROUGH FIRE	P O BOX 13296 ARLINGTON TX 76094-0296	FOOD SUPPLIER	9/1/2018
KIMBROUGH FIRE EXTINGUISHER INC	P O BOX 13296 ARLINGTON TX 76094-0296	FIRE SUPPRESSION SYSTEM MAINTENANCE	9/1/2017
KRAFT HEINZ	MONICA KEITH MONICA.KEITH@KRAFTHEINZ.COM	FOOD SUPPLIER	10/1/2017

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
KUALOA PARTNERS II, LLC P.O. BOX 650	P. O. BOX 650 KAAAWA HI 96730	RESTAURANT LEASE	4/19/2004
LAMB WESTON / CONAGRA	DAN SON, JR. DAN.SONJR@CONAGRAFOODS.COM	FOOD SUPPLIER	Unknown
LEAF CAPITAL FUNDING LLC	P O BOX 742647 CINCINNATI OH 45274-2647	SMART SAFE LEASE	2/13/2018
LEE & KEITER ENTERPRISES PO BOX 7817	P. O. BOX 7817 BEVERLY HILLS CA 90212	RESTAURANT LEASE	11/9/2004
LEHIGH HANSON, INC.	P O BOX 660225 DALLAS TX 75266	RESTAURANT LEASE	11/30/2016
LESLIE S. WRIGHT LIVING TRUST 3655 ROYAL WOODS	3655 ROYAL WOODS DR. SHERMAN OAKS CA 91403	RESTAURANT LEASE	7/22/1999
LEVEL LEA FARM, INC. P. O. BOX 156	P. O. BOX 156 PESCADERO CA 94060-0156	RESTAURANT LEASE	10/1/2007
LIBERTY BANK	JEFF BAGLEY P O BOX 301 HILLTOWN PA 18927	RESTAURANT LEASE	11/19/1999
LILAH B. M2745 EAST	2745 EAST 11TH STREET TULSA OK 74104	RESTAURANT LEASE	12/28/1986
LINCOLN WASTE SOULTIONS, LLC	2075 SILAS DEANE WAY STE 101 ROCKY HILL CT 06067	FOOD SUPPLIER	3/1/2016
LJ SEGELL, LLC 6203 N VILLA	6203 N VILLA OKLAHOMA CITY OK 73112	RESTAURANT LEASE	6/9/1983

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
LOLLICUP	6185 KIMBALL AVE CHINO CA 91708	FOOD SUPPLIER	8/1/2017
LONESTAR LOGOS & SIGNS, LLC 611 S CONGRES	3701 BEE CAVES RD SUITE 202 AUSTIN TX 78746	DOT SIGN PROVIDER	6/1/2018
LONGVIEW R24B CHIMNE	24B CHIMNEY HOLLOW ODESSA TX 79762	RESTAURANT LEASE	6/8/1987
LUCIANO PERGUIDI 1250 SHAWS FLAT RD.	1250 SHAWS FLAT RD. P O BOX 605 SAN MARTIN CA 95046	RESTAURANT LEASE	7/7/2003
M & S TECHNOLOGIES, INC. P.O. BOX 816065	P. O. BOX 816065 DALLAS TX 75381	SOFTWARE	1/13/2017
MAILSOUTH, INC DBA MSPARK	PO BOX 848469 DALLAS TX 75284-8469	DIRECT MAIL	1/1/2018
MALNOVE/PACKAGING FORCE	COREY FREEMAN COREY@PACKAGINGFORCE.COM	FOOD SUPPLIER	Unknown
MANUEL V. OR NORA B. GUERRERO 1334 TOOMEY PL.	1334 TOOMEY PLACE HARBOR CITY CA 90710	RESTAURANT LEASE	9/27/2007
MARCIA PERGUIDI	11190 NEW AVE GILROY CA 95020	RESTAURANT LEASE	7/7/2003
MARION A GOOD ADDITION LLC	P. O. BOX 276 BLANCO TX 78606	RESTAURANT LEASE	4/14/1984
MARTIN BROTHERS PROPERTY MANAGEMENT LLC	413 WOODHOLLOW TRAIL EDMOND OK 73012	RESTAURANT LEASE	7/13/1983

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
MD MANAGEMENT REAL ESTATE DEVELOPMENT	5201 JOHNSON DR STE 100 MISSION KS 66205	RESTAURANT LEASE	11/20/2007
MEDCOR	P.O. BOX 75570 CLEVELAND OH 44101-4755	NURSE CASE TRIAGE HOTLINE FOR EMPLOYEE INJURIES	10/5/2011
MEGAMEX	12535 ENFIELD PARK MOSE MUNRO NAT. ACCTS. MANAGER SAN ANTONIO TX 78232	FOOD SUPPLIER	1/1/2018
MICROSOFT LICENSING GP 1950 N STEMMONS FW	1950 N. STEMMONS FWY. STE. 5010 LB#842467 DALLAS TX 75207	SOFTWARE	1/8/2015
MIDLAND LOAN SERVICES P.O. BOX 642303	6242 EAST 41ST STREET TULSA OK 74135	RESTAURANT LEASE	6/12/2001
MIRUS INFORMATION TECHNOLOGY SERVICE	820 GESSNER STE 1600 HOUSTON TX 77024	REPORTING	3/27/2018
MISFIT BRANDS LLC	ATTN JORDAN WOLLMAN P O BOX 294438 LEWISVILLE TX 75029	AGENCY	12/20/2017
MJJS, LLC	12006 SLIDE ROAD LUBBOCK TX 79424	RESTAURANT LEASE	3/16/2005
MOBILE DATA LABS INC DBA MILE IQ	PO BOX 842681 DALLAS TX 75284-2681	SOFTWARE	8/1/2016
MONTGOMERY CROSSING LLC	3535 WESTHEIMER RD HOUSTON TX 77027	RESTAURANT LEASE	3/29/2007
MOOD MEDIA	P O BOX 71070 CHARLOTTE NC 28272-1070	MUSIC	6/14/2017

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
MOOD:	TERRI VALENTA TERRI.VALENTA@MOODMEDIA.COM 803.242.8275	FOOD SUPPLIER	1/1/2018
MOTHER PARKERS ICED TEA		FOOD SUPPLIER	9/1/2015
MSPARK	PO BOX 848469 DALLAS TX 75284-8469	DIRECT MAIL PROVIDER	1/1/2018
MUZAK LLC P. O. BOX 71070	P. O. BOX 71070 CHARLOTTE NC 28272-1070	MUSIC SERVICE	6/14/2017
NATIONAL RETAIL PROPERTIES INC	450 S ORANGE AVE STE 900 ORLANDO FL 32801	RESTAURANT LEASE	4/28/2015
NAY INVESTEMENTS, INC.	PO BOX 61 LONGVIEW TX 75606	RESTAURANT LEASE	10/22/1997
NEW CENTRAL FOREST S/C PARTNERS LTD.	14001 DALLAS PARKWAY 11TH FLOOR DALLAS TX 75240	RESTAURANT LEASE	6/8/1979
NICHOLAS V100 PARK A	100 PARK AVENUE BUILDING #1204 OKLAHOMA CITY OK 73102	RESTAURANT LEASE	10/29/1979
NORTH STAR INVESTMENT, LLC 5150 DUCK CREEK DR	5150 DUCK CREEK DR. STE 107 GARLAND TX 75043	RESTAURANT LEASE	10/1/2007
NUARX	3000 TOWN CENTER #2700 SOUTHFIELD MI 48075	FIREWALLS/PCI COMPLIANCE	2/21/2017
NUCO2 INC	PO BOX 9011 BOSTON MA 02241-7902	PROVIDE CO2 FOR ALL SODA MACHINES	6/1/2013

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
OKLAHOMA LOGOS	4334 NORTHWEST EXPWY OKLAHOMA CITY OK 73116	DOT SIGN PROVIDER	6/1/2018
OLE TORTILLAS	NATALIE DOUGLAS NDOUGLAS@OLEMEXICANFOODS.NET	FOOD SUPPLIER	8/1/2017
OLO	26 BROADWAY FLOOR 24 NEW YORK NY 10004	ONLINE ORDERING	5/8/2018
ORACLE AMERICA INC P.O. BOX 203448	P.O. BOX 203448 DALLAS TX 75320-3448	DATABASE	10/1/2018
PABS	1400 PRESTON 1400 PRESTON RD #270 PLANO TX 75093	GREASE TRAP CLEANING	3/1/2018
PABS MGMT INC.	1400 PRESTON RD #270 PLANO TX 75093	GREASE TRAP SERVICE, USED COOKING OIL PICK UP	3/1/2017
PACTIV	STEVE VALENTI SVALENTI@PACTIV.COM	FOOD SUPPLIER	Unknown
PARK LANE BAUER ASSO4821 S. SH	BAUER ASSOCIATES INC 4821 S. SHERIDAN STE. 201 TULSA OK 74145	RESTAURANT LEASE	8/24/1982
PAYMENTECH	2200 ROSS AVENUE DALLAS TX 75201	CREDIT CARD PROCESSOR	5/21/2013
PEPSICO	PO BOX 841828 CHRISTY.MASSIE@PEPSICO.COM 210-422-3571 DALLAS TX 75284-1828	FOOD SUPPLIER	1/1/2014
PEPSI-COLA	PO BOX 841828 DALLAS TX 75284-1828	SOFTDRINK PROVIDER	2/1/2014

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
PEPSI-COLA	510 W SKULLY DR TULSA OK 74107	SODA DISTRIBUTOR	2/1/2014
PHILIP ERDBERG	87 VIA NAVARRO GREENBRAE CA 94904	RESTAURANT LEASE	6/9/1983
PHILIP YUTAN AND GEOK WA YUTAN 1975 TRUST	969 HILGARD AVE., #208 LOS ANGELES CA 90024	RESTAURANT LEASE	12/16/2006
PITNEY BOWES	P O BOX 371887 PITTSBURGH PA 15250-7887	MAIL METER	12/6/2017
PITNEY BOWES	P.O. BOX 371887 PITTSBURGH PA 15250-7896	MAIL METER LEASE	12/6/2017
PLACE 38TH LAWTON, LLC	1701 NW CACHE RD LAWTON OK 73507	RESTAURANT LEASE	11/26/1979
PRECISE FOOD INGREDIENTS	1432 WAINWRIGHT WAY SCOTT MILLER V.P. SALES AND MARKETING CARROLLTON TX 75007	FOOD SUPPLIER	Unknown
PROACTIS INC.	INTESOURCE 2111 E HIGHLAND AVE STE B375 PHOENIX AZ 85016	EVENT DEPLOYMENT AND SOURCING STRATEGIES	10/2/2017
PUNCHH	815 BRAZOS STREET SUITE 410 AUSTIN TX 78701	LOYALTY PROGRAM, COUPON ENGINE, MOBILE APP, AND ECRM PROVIDER	4/30/2018
RAQUEL MIRELES	RAQUEL MIRELES 2156 W NORTHWEST#312 DALLAS TX 75220	CULINARY CONSULTANT	9/4/2018
RED BOOK CONNECT, LLC DBA HOT SCHEDULES	PO BOX 848472 DALLAS TX 75284-8472	SCHEDULING	6/6/2016

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
REGIONS/LOOMIS	DEPT 0757 P. O. BOX 120001 DALLAS TX 75312	COLLECTION OF CASH IN SMART SAFE STORES	2/1/2013
REUNION LLC 12401 E. 86TH ST. N	BANK OF THE LAKES 12401 E. 86TH ST. N OWASSO OK 74055	RESTAURANT LEASE	2/16/2009
RICHARD JERNIGAN 1104 CONSTITUTION DR.	1104 CONSTITUTION DRIVE MCKINNEY TX 75071	RESTAURANT LEASE	8/27/2009
RITA NEVILLE LANDWEHR 9625 W. MAPLE	9625 W. MAPLE WICHITA KS 67209	RESTAURANT LEASE	11/29/2004
ROANOKE 08 A, LP	12411 VENTURA BLVD. STUDIO CITY CA 91604	RESTAURANT LEASE	8/8/2007
ROSEBRIAR PROSPER PLAZA, L.P.	10017 TECHNOLOGY BLVD WEST DALLAS TX 75220	RESTAURANT LEASE	10/15/2013
ROSEBRIAR/CARUTH HAVEN, L.P. P.O. BOX 541208	P. O. BOX 541208 DALLAS TX 75354	RESTAURANT LEASE	11/20/2006
ROSES SOUTHWEST	1701 2ND ST. SW JC MORENO PRESIDENT ALBUQUERQUE NM 87102	FOOD SUPPLIER	Unknown
RUDY'S TORTILLAS	2115 E BELTLINE RD CARROLLTON TX 75006	FOOD SUPPLIER	3/1/2018
SOMERSET CAPITAL GROUP, LTD.	612 WHEELERS FARMS ROAD MILFORD CT 06461	SMART SAFE LEASE	2/14/2018
SAGE SOFTWARE INC	14855 COLLECTIONS CENTER DR CHICAGO IL 60693	SOFTWARE	11/26/2012

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
SENECA PARTNERS LLC	150 N MARKET WICHITA KS 67202	RESTAURANT LEASE	9/19/2017
SLAUGHTER CROSSING DBA ROUND ROCK RANCH LTD SOLE MBR	P O BOX 162304 AUSTIN TX 78716	RESTAURANT LEASE	3/12/2013
SOFTWAREONE	20875 CROSSROADS CIRCLE SUITE 1 WAUKESHA WI 53186	MICROSOFT LAR	9/1/2017
SPARTAN - 3314 E 51S	3314 E 51ST ST STE 200-A TULSA OK 74135	RESTAURANT LEASE	6/22/2010
SPIRIT REALTY, LP	SPIRIT MASTER FUNDING X LLC 6242 E 41ST LOCKBOX 2860 TULSA OK 74135	RESTAURANT LEASE	6/12/2001
SPRINKLR	29 W 35TH ST 8TH FLOOR NEW YORK NY 10001	SOCIAL LISTENING AND ANALYTICS	1/1/2018
STANLEY CONVERGENT SECURITY SOLUTIONS	DEPT CH 10651 PALATINE IL 60055-0651	STORE SECURITY AND FIRE ALARM MONITORING, AND SERVICE	7/23/2018
STAPLES BUSINESS ADVANTAGE	P O BOX 70242 PHILADELPHIA PA 19176-0242	OFFICE SUPPLIES	4/1/2018
STAR LUMBER & SUPPLY CO. 325 S. WEST ST.	325 S. WEST ST. WICHITA KS 67213	RESTAURANT LEASE	2/22/2005
STEWART SUTHERLAND	DEBBIEA@SUPPLYLINKINC.NET	FOOD SUPPLIER	1/1/2018
STRATOS OIL	BILLY EGGER BEGGER@STRATOS.COM	FOOD SUPPLIER	3/1/2018

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
SUNSET HOLDINGS, LLC	ATTN: JAMES VOSBURGH 13018 PINEHURST WICHITA KS 67230	RESTAURANT LEASE	8/24/2004
SURLEAN MEAT CO	2001 S. LAREDO ST. SAN ANTONIO TX 78207	FOOD SUPPLIER	Unknown
SYGMA	5550 BLAZER PKWY SUITE 300 DUBLIN OH 43017	FOOD SUPPLIER	1/1/2015
T C PARTNERSHIP P. O. BOX 411	P. O. BOX 411 PLAINVIEW TX 79073	RESTAURANT LEASE	4/26/2005
TALX CORPORATION 4076 PAYSHERE CL.	4076 PAYSHERE CL. CHICAGO IL 60674	EMPLOYMENT VERIFICATION SERVICES	5/1/2016
TANDEM THEORY LLC	KEVIN HAGEN 15400 KNOLL TRAIL DRIVE STE 503 DALLAS TX 75248	WEBSITE MAINTENANCE	1/26/2017
TERRI S. BIGNELL TRUST	3940 BANDINI ST SAN DIEGO CA 92103	RESTAURANT LEASE	7/22/1999
THE LEISY BREWING COMPANY	7212 N. VILLA LAKE DRIVE PEORIA IL 61614	RESTAURANT LEASE	8/9/2005
THE NAGLE 2000 REVOCABLE TRUST DATED DEC 13 2000	18650 BIG TIMBER ROAD TYLER TX 75703	RESTAURANT LEASE	8/29/2017
THE SYGMA FILE NO. 5	5550 BLAZER PKWY SUITE 300 DUBLIN OH 43017	DISTRIBUTOR OF ALL FOOD, PAPER AND CHEMICALS NEEDED TO OPERATE RESTAURANTS	1/23/2011
TIERRA DE ORO LLC 2010 EXCHANGE AVE.	ATTN: GERALD E. SCHMITZ 2010 EXCHANGE AVE. OKLAHOMA CITY OK 73108	RESTAURANT LEASE	8/25/2007

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
TM ADVERTISING LP	3030 OLIVE STREET #400 DALLAS TX 75219	AGENCY	7/5/2017
TRIBRIDGE	PO BOX 200476 PITTSBURGH PA 15251-0476	GREAT PLAINS SUPPORT	4/22/2014
TRINTECH, INC.	P O BOX 205367 DALLAS TX 75320-5367	TREASURY MANAGEMENT OF BANKING TRANSACTIONS	7/25/2014
TSCA-230	P.O. BOX 833009 RICHARDSON TX 75083-3009	RESTAURANT LEASE	4/30/1988
TYSON MEXICAN ORIGINAL	2000 DON TYSON PARKWAY KEVIN GAFFNEY NATIONAL ACCOUNT SALES SPRINGDALE AR 72762	FOOD SUPPLIER	1/1/2018
UNCLE BEN'S	TARA TAYLOR NATIONAL ACCOUNTS 214-649-6256	FOOD SUPPLIER	1/1/2018
UNIFIRST CORPORATION	PO BOX 650481 DALLAS TX 75265-0481	MAT CLEANING SERVICES	5/29/2015
UNIFIRST HOLDINGS INC. 4210 SE 22ND AVE.	4210 SE 22ND AVE. AMARILLO TX 79103	MAT CLEANING	5/29/2015
UPLAND SOFTWARE	401 CONGRESS AVE SUITE 1850 AUSTIN TX 78701-3788	SMS PROVIDER	7/15/2018
US REALTY ADVISORS, LLC (TABU II)	1370 AVENUE OF THE AMERICAS 21ST FLOOR NEW YORK NY 10019	LANDLORD TO MASTER LEASE	6/12/2001
US REALTY REALTY ADVISORS, LLC (TABU III)	1370 AVENUE OF THE AMERICAS 21ST FLOOR NEW YORK NY 10019	LANDLORD TO MASTER LEASE	6/12/2001

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
USA DATAFAX INC.	821 JUPITER RD., STE. 407 PLANO TX 75074-7452	PRINTER COMPANY	2/13/2018
VALASSIS COMMUNICATIONS INC.	P. O. BOX 3245 BOSTON MA 02241-3245	DIRECT MAILING	9/17/2017
VALASSIS DIRECT MAIL INC. P. O. BOX 70179	P. O. BOX 70179 LOS ANGELES CA 90074-0179	DIRECT MAIL	9/17/2017
VERA CRUZ PROPERTIES LP	P O BOX 10326 PORTLAND OR 97296	RESTAURANT LEASE	3/12/2013
VERIFONE	LOCKBOX # 774060 4060 SOLUTIONS CENTER CHICAGO IL 60677	CREDIT CARD TERMINALS	1/27/2015
VINYARD FOODS	330 NE 36TH ST RICHARD CUSACK SALES OKLAHOMA CITY OK 73105	FOOD SUPPLIER	3/1/2018
VINYARD FRUIT AND VEGETABLE CO	PO BOX 2778 OKLAHOMA CITY OK 73101	FRUIT AND VEGETABLE PRODUCTS	12/31/2014
WACHS CAPITAL LIMITED PARTNERSHIP	27450 SHERLOCK COURT LOS ALTOS HILLS CA 94022	RESTAURANT LEASE	4/15/2016
WEBER VISTA, LP	16000 DALLAS PARKWAY #300 DALLAS TX 75248	RESTAURANT LEASE	10/6/2017
WENTWOOD MGMT, LTD 11518 REEDER	DAN BRAGG 11518 REEDER DALLAS TX 75229-2180	RESTAURANT LEASE	10/1/2018
WHERE 2 GET IT, INC.	222 S HARBOR BLVD ANAHEIM CA 92807	DIGITAL MARKETING CONSULTANT	3/10/2014

In re Taco Bueno Restaurants L.P.

Case No. 18-33679 (SGJ)

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
WILLIAM C. PERGUIDI	11190 NEW AVENUE GILROY CA 95020	RESTAURANT LEASE	7/7/2003
WILLIAM J. SCHULTE JR.	P O BOX 631 EL RENO OK 73036	RESTAURANT LEASE	5/24/2016
WINDSTREAM	1170 PEACHTREE STREET STE 900 BIRMINGHAM AL 35246-1058	TELECOM COMPANY	10/18/2017
WINONA	1552 LINVILLE RD DAVE MEYER VP GREEN BAY WI 54313	FOOD SUPPLIER	7/1/2017
W-LD LEGENDS OWNER VII LLC	P.O. BOX 505333 ST. LOUIS MO 63150	RESTAURANT LEASE	7/5/2007

Fill in this information to identify the case:Debtor name **Taco Bueno Restaurants L.P.**United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**Case number (if known) **18-33679**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

	Name	Mailing Address	Name	<i>Check all schedules that apply:</i>
2.1	CBI Restaurants, Inc.	300 E John Carpenter Frwy Irving, TX 75062	Taco Supremo	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Taco Bueno Franchise Company L.P.	300 E John Carpenter Frwy Irving, TX 75062	Taco Supremo	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Taco Bueno Restaurants, Inc.	300 E John Carpenter Frwy Irving, TX 75062	Taco Supremo	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Taco Bueno West, Inc.	300 E John Carpenter Frwy Irving, TX 75062	Taco Supremo	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	TB Corp.	300 E John Carpenter Frwy Irving, TX 75062	Taco Supremo	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Taco Bueno Restaurants L.P.Case number (if known) 18-33679**Additional Page to List More Codebtors****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.***Column 1: Codebtor**Column 2: Creditor*

2.6 TB Holdings II,
Inc. 300 E John Carpenter Frwy
Irving, TX 75062

Taco Supremo

☒ D 2.4
☐ E/F _____
☐ G _____

Fill in this information to identify the case:Debtor name Taco Bueno Restaurants L.P.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-33679☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 20, 2018**X /s/ Haywood Miller**

Signature of individual signing on behalf of debtor

Haywood Miller

Printed name

Chief Restructuring Officer

Position or relationship to debtor